### 2021 Board of Directors

**Christine Gleckner**  
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**J. Forest Hayes**  
Vice President  
**Susanne Hale**  
Secretary  
**David Hunt**  
Treasurer  
**Sharyn Franck**  
**Armand Balboni**  
**Annie Goode**  
**Sarah Holway**  
**Cristen Parks***  
**Emily Houston**  
**Paul Lawrence***  
**Anna Rathmann**  
* resigned prior to end of term

### Mission

*The mission of the Waterford Foundation is to preserve the historic buildings and the open spaces of the National Historic Landmark District of Waterford, Virginia; and through education, to increase the public’s knowledge of life and work in an early American rural community.*

### Committee Chairs and Co-Chairs

- **Development & Special Projects**: Sarah Holway  
- **Education & Collections**: Sharyn Franck  
- **Local History Outreach**: Bronwen Souders  
- **Publications**: Kathleen Hughes  
- **Second Street School Program**: Judy Jackson  
- **Fair**: Bonnie Getty  
- **Finance**: Dave Hunt  
- **Preservation**: Ann Goode  
- **Land Use**: Paul Lawrence  
- **Phillips Farm**: Ann Goode  
- **Properties Planning & Management**: Ed Lehmann  
- **Archives & Local History Collection**: Edith Crockett

### Staff

- **Stephanie Thompson**: Executive Director  
- **Tracy Kirkman**: Fair & Events Director  
- **Lisa Kovatch**: Education Associate  
- **Cerrena Baird**: Office Manager / Events  
- **Accountant, Joan Molchan**: KAV Accounting, LLC

### Retiring Board Members

**Chris Gleckner** joined the Board for a third time in 2019, having served a six-year term previously from 2001 to 2006 and a three-year term from 2013-2016. As in her previous terms of service on the Board, Chris brought a wealth of land use knowledge from her career in planning with Loudoun County and private firms. Chris was elected President of the Board in January 2020, leading the organization with a steady hand throughout the Covid-19 pandemic. During this term on the Board Chris has also served as the Foundation’s liaison to the Loudoun Historic Village Alliance as they work with Loudoun County on the Zoning Ordinance Rewrite process following the 2019 Comprehensive Plan, and where Chris has worked to address the challenges that the zoning ordinance presents in the Foundation’s adaptive reuse of its historic buildings. Chris plans to continue this work through the end of the ZOR process with the County after she leaves the Board. We will miss Chris’s valuable insight on the Board, but we look forward to her continued support as a Waterford Foundation member and valued advisor. Thank you, Chris!
President’s Report

The Board of Directors had a full year primarily focusing on fundraising as well implementing a few new initiatives in our program areas. The current board kicked off its year with a retreat focusing on fundraising in June, primarily ideas to diversify our funding sources. The Development Committee reviewed the retreat recommendations and has begun initiating some of those initiatives in the first quarter of 2022. The Board implemented a smaller footprint Fair this year to reduce the costs required to put on the Fair. With favorable weather all three days of the Fair, it was a financial success that has put on good financial footing for the 2022 budget year. Budgeting the reduced costs for the Fair was motivated by a desire to have funds to hire a grant-writing consultant, which began in the first quarter of 2022.

Another revenue enhancing opportunity was the decision to begin charging a minor fee to classes attending the Second Street School Living History program, which continues to be delivered by our dedicated volunteers with limited administrative support from our staff.

As a new initiative, we entered into an agreement with the County's Department of Parks, Recreation and Community Services to offer programming using our facilities on a revenue-sharing basis, as well as advertise and handle registrations for our classes, also on a revenue-sharing basis. This agreement was signed and classes began in the fall and will be revisited this spring once we have had some experience with these programs. This agreement spurred us to review the water supply at the Old School to enable us to use the facility with more than 25 people more than 60 days per year for more revenue producing usage as well as for more use by community groups. We currently are working with the State Office of Drinking Water to upgrade our supply and revise our permit.

Apart from fund-raising, a major initiative this year was co-sponsoring the Waterford 2033 Vision project with the Waterford Citizens Association. This effort is intended to address the long-standing issues in the village related to traffic, water supply and burying the wires while promoting sustainability and preservation of the historic character of the village. The Foundation is involved because it is a major landowner in the village and also views this as a critical part of its mission to preserve the Landmark. The Waterford 2033 group has been active in the community, and we have participated in several public workshops to date, as well as with county, state and federal officials to seek funding to support the updated infrastructure that will result from this initiative. Rather than provide details here, I recommend anyone interested in this project to check the Waterford 2033 website or contact one of the Waterford 2033 committee members listed on the Waterford Citizens’ Association website:


An additional accomplishment in 2021 has been the adoption of the revised Phillips Farm Management and Land Use Plan, which is reviewed regularly by the Phillips Farm subcommittee of the Preservation Committee. The plan guides the use and conservation of the Phillips Farm, and we are looking forward to more community input as we consider additional revisions to the plan in 2022.

Finally, because our financial footing was much stronger at the end of 2021 than it has been, the Board was able to include important enhancements in the 2022 budget including modest raises in staff salaries which had been stagnant for over five years, beginning funding of the reserve fund so that bad Fair years can be sustained financially, and funding some long-needed maintenance on many of our historic buildings. As a result, I am happy to report that the Foundation is financially solvent and able to undertake activities in support of its mission in 2022.

Respectfully,
Christine Gleckner, President
Executive Director’s Report

In 2021 we focused on a return to in-person operations, both in our offices at the Old School and in our education programming. The office reopened to visitors with reduced daily office hours to provide visitor support while protecting uninterrupted working hours for our staff. Our staff changed, with Administrative Assistant Claressa Shipman leaving in June to pursue her career in marketing at a new job in Leesburg. Dana Bewley filled the Administrative Assistant role for a few months before moving on to a full time position elsewhere. Cerrena Baird joined our staff in August as Events Coordinator, transitioning into the Office Manager position after Bewley departed. Tracy Kirkman continued in 6th year as Fair Director, planning and executing a successful 77th Waterford Fair despite uncertainty from the ongoing pandemic. Education Associate Lisa Kovatch continued to build the Waterford Craft School as we returned to in-person classes and expanded programming to include Fair workshops and talks. In my 4th year as Executive Director, I implemented our Development and Preservation activities, while managing other education outreach activities, office operations and Board support.

After a slow start in the spring, in-person education programming picked up throughout the year. Five classes from the Waterford community attended special sessions of the Second Street School Living History Program, which was unable to open to the larger community due to Covid-19 concerns. Waterford Craft School classes and camps returned in person with 8 classes and one week of camp, as well as two virtual classes. Finally, we were rewarded in October with three beautiful days and great attendance at the 77th Waterford Fair, honored as the 2021 Best of Loudoun Community Event/Festival. We augmented our in-person programming with expanded educational outreach online, with 11 information packed e-newsletters and 6 new Waterford history articles published on our website.

Our Preservation activities were somewhat limited in 2021 as we worked within the uncertainty of the pandemic; nevertheless, we addressed critical painting and carpentry work at the Bond Street Barn and the Old School and stretched our budget with the generous support of volunteers. We continued to work with Loudoun County through the design phase of the Mill Stabilization Project, with the construction phase expected to begin in Fall 2022. Early in the year we recorded an amended easement on the Schooley Mill Barn and Meadow with the Virginia Department of Historic Resources. We further protected the 20-acre property and historic mill-turned-barn structure with an overlay easement held by the Land Trust of Virginia.

On the Phillips Farm, the interpretive trail was improved with two new signs at the trailhead that provide a brief history of the property and clarify the trail rules. Citizen science activities in partnership with Loudoun Wildlife Conservancy continued in 2021, including amphibian, butterfly, bluebird, and stream monitoring as well as the Christmas bird count, noting increased numbers of bluebirds and species of butterflies in 2021. On the western side of the Farm, 4 hives produced 245 pounds of honey, and 470 1000-pound round bales of hay were produced in 2021.

Our Development efforts in 2021 were also successful. Early in the year, we raised $104,000 from 14 generous donors to complete the retirement of our line of credit debt, a campaign that began in 2020 with a target of nearly $200,000. Throughout 2021, we brought in over $100,000 in individual and corporate donations and memberships, including over $12,000 raised by the 30 members of the Women for Waterford Giving Circle. A Paycheck Protection Program grant provided us with $34,700 to support payroll and general operating expenses. Our two primary fundraising events both adapted. Feast With Friends became a series of two smaller outdoor dinners, raising $24,000, and the 5th Annual Historic Waterford Trail Run was held in September and raised over $17,000 with 20 sponsors and 240 runners in attendance.

We began 2021 cautiously, and through diligent work, steady progress, and three beautiful weather days in October, we ended 2021 in a much stronger position with a net income of approximately $85,000. We are excited to be able to leverage that surplus in 2022 to address deferred preservation work and establish reserve funds to stabilize our finances in the face of future uncertainty. To all our members, donors, volunteers, and other supporters: thank you for helping us to build our base of support in 2021 and begin 2022 on a stronger footing!

Respectfully,
Stephanie C. Thompson, Executive Director
2021 Waterford Foundation, Inc.
Preservation - Properties

88 Short-Term Rentals
Weddings

- Theater / Concerts: 4
- Music Recitals: 4
- Community Groups: 36
- Hourly Rentals: 22

Income Generated: $25,985

Long-Term Rentals

Rent = $27,350
Income

Easements

- 2 Easements Established
- Protecting 20 acres

Schooley Mill Barn, 219 year old structure

Volunteers / Projects

Thanks to our volunteers for helping us continue our mission

- Old School Painting
- 4 Scout Projects
- Old School Porch Floor replacement
- Local History Collection Organization and Cataloguing
**Production**

- 4 hives
- 470 bales
- 1,000 lbs / bale
- 245 lbs of honey produced

**Citizen Science**

- Water Quality
- Bluebirds
- Butterfly count
- Amphibians
- Bird Count

**Projects / Volunteers**

Thanks to our volunteers for their hard work keeping Phillips Farm educational and beautiful!

- Pull-Off Clean-Up
  - 11 Volunteers
- 2 New Signs
- HS Senior Capstone Trail Work
  - 100 hours
Historic Waterford Trail Run
September 11, 2021

240 runners
20 sponsors
40+ volunteers
Education 2021

# of Students 56

Farthest Distance Travelled 276 Miles

50% Instructors That Are Also Fair Demonstrating Artisans

Combined Years of Instructor Experience 185

# of Classes 7

# of Classes Cancelled Due to the On-going Effects of the COVID-19 Pandemic

Classes by Medium

Education Outreach

5 Classes Waterford Second Street School

11 E-Newsletters Waterford History Articles on waterfordfoundation.org

6 Waterford History Articles on waterfordfoundation.org
2021 Waterford Fair

A 77 Year Tradition!

185 Artisans & Craftspersons
- 62 Demonstrating Artists
- 47 Fine Artists
- 43 Old Mill Artisans
- 9 Dried Flower Crafters

11 Historic Properties Open to the Public

400+ Volunteers
It takes more than a village to put on the Fair!

236 Passports Stamped
A special thanks to Girl Scout Troops 70164 & 70180 for button making!

24 Merchants
- 7 Local Farms & Producers
- 11 Food Purveyors
- 6 Libation Merchants

28 Community Partners Sponsors Civic Organizations

2021 Best of Loudoun Winner
Community Event/Festival

10,000+ Visitors Over Three Days
Lifetime Members

Until 1993, a lifetime member designation was conferred on individuals who contributed $1,000 or more, or granted an easement on a property within the National Historic Landmark. We thank these generous donors.

Mr. Patrick Anderson  
Mr. and Mrs. David Banker  
Ms. Jill P. Beach  
Ms. Geraldine Brooks  
Mr. and Mrs. William T. Burch  
Mr. Forrest Byers  
Ms. Ellen Casolaro  
Ms. Constance K. Chamberlain  
Mr. and Mrs. John C. Chamberlain  
Mr. Robert W. Chamberlain  
Mr. and Mrs. David W. Chamberlain  
Mrs. Robert H. Charles  
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Mrs. Robert H. Smith  
Mrs. Pamela L. Storch  
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Ms. Gladys Tartiere  
Mr. Parker Westbrook  
Mrs. James L. Wiley  
Ms. Rosemary Wood

Committee Members

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<td>Peggy Bednarik, F</td>
<td>Forest Hayes, LU</td>
<td>David Hensen, LU</td>
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<td>Ann Belland, Ar, E, P, PF</td>
<td>Heidi Bickart, HWTR</td>
<td>Elizabeth Hohm, D, HWTR</td>
<td>Sarah Holway, D</td>
<td>Nick Ratcliffe, PF</td>
<td>Anna Rathmann, D, FI</td>
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<td>Roy Chaudet, F</td>
<td>Joe Coleman, PF</td>
<td>Hans Hrommels, F</td>
<td>Susan Honig-Rogers, PF, LU</td>
<td>Karl Riedel, LU</td>
<td>Carl Scheider, PF</td>
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<td>Edith Crockett, A, E</td>
<td>Jonathan Daniel, A, P, PF</td>
<td>Emily Houston, F</td>
<td>Jeff Huber, LU</td>
<td>Jim Schnabl, F</td>
<td>Tina Shah-Sehgal, HWTR</td>
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<td>Andrew Diffenderfer, F</td>
<td>Francie Fetzer, LU</td>
<td>Kathleen Hughes, F</td>
<td>Dave Hunt, P, FI</td>
<td>Ernie Smith, FI</td>
<td>Bronwen Souders, A, E</td>
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<td>Bonnie Getty, F</td>
<td>Judy Jackson, E</td>
<td>Isaac Johnson, F</td>
<td>John Souders, PF</td>
<td>Susan Sutter, F</td>
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<td>Betsy Gibson, F</td>
<td>Christine Gleckner, FI</td>
<td>Paul Lawrence, LU, PR</td>
<td>Edward Lehmann, D, F, P, PR</td>
<td>Dawn Thomas, HWTR</td>
<td>Julia Thompson, F</td>
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<td>Margaret Good, D</td>
<td>Annie Goode, LU, PF, PR</td>
<td>Bill Manch, FI</td>
<td>Susan Manch, P</td>
<td>Sam Thompson, PF</td>
<td>Miriam Westervelt, PF</td>
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<td>Joe Goode, FI</td>
<td>Jackie Gosses, F</td>
<td>Bill McGuire, P</td>
<td>Sue McGuire, P</td>
<td>Chris White, PF</td>
<td>Jane Williams, A,E</td>
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<td>Alicia Groncki, HWTR</td>
<td>Susanne Hale, D</td>
<td>Jim McIntosh, PF</td>
<td>Debbie Morris, F</td>
<td>Chris Wood, LU</td>
<td>Inga Woods, HWTR</td>
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Matching Gifts

The Waterford Foundation is grateful to the corporations who offer matching gift programs to their employees.

ExxonMobil Foundation  
Benevity

Grantors

County of Loudoun  
Visit Loudoun  
Virginia Humanities  
Virginia Tourism Corporation
Ask Neal AV
Atlantic Union Bank
Bank of Clarke County
Browning Equipment
Catoctin Presbyterian Church
Cedar Foundation
CertaPro Painters
Charles Delmar Foundation
Chew By Numbers
Corner Store, Waterford
Country Buick GMC
County of Loudoun
Debbie Meighan, Realtor
DiSeveria Management Services
Evolve Athletics
FBB Capital Partners
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Georges Mill Farm
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NV Pools
Parkway Brewing Company
Purcellville Copy
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Susan Banville / Embrace Home Loans
Virginia.org
Waterford Reservations
Waterford Market
Wegmans Food Markets
William Hazel Inc.
Windows on Washington

Strategic Partners

The American Chestnut Foundation
Boy Scouts of America
Catoctin Presbyterian Church
Community Foundation of Loudoun and Northern Fauquier
The Commonwealth Transportation Board
County of Loudoun
Journey Through Hallowed Ground
Land Trust Alliance
Land Trust of Virginia
Loudoun Archaeological Foundation
Loudoun Center Apiaries
Loudoun County Board of Supervisors
Loudoun County Chamber of Commerce
Loudoun Freedom Center
Loudoun County Heritage Commission
Loudoun County Parks & Recreation
Loudoun County Preservation and Conservation Coalition
Loudoun County Public Schools
Loudoun Preservation Society
Loudoun Valley Sheep Producers Association
Loudoun Wildlife Conservancy
Loudoun Historic Village Alliance
Lovettsville Historical Society
National Park Service
Natural Resources Conservation Service
National Trust for Historic Preservation
Northern Virginia Land Trust
Piedmont Environmental Council
Preservation Virginia
StoryCorps
Virginia Department of Historic Resources
Virginia Outdoors Foundation
Virginia Piedmont Heritage Area Association
Visit Loudoun
Waterford Baptist Church
Waterford Citizen’s Association
Waterford Market
Waterford Elementary PTO

Individual Donors

$1,000 and up
(Landmark Society)

Jill Beach
James Behan
Aaron and Heidi Bickart
John Caron
Brad and Suzanne Covington
Michael Cowell
Elizabeth Cox
Edith Crockett
Jonathan Daniel
Nancy Doane
Janis Ferrell
Kenneth and Bonnie Getty
J. Chester and Betsy Gibson
Christine Gleckner
Joe and Annie Goode
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Susan Honig-Rogers
Kathleen Hughes
Robert and Judy Jackson
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$500 to $999

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Miriam Westervelt
Joseph White
Christopher White
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Joe and Claudia Young
Deborah Zungoli

Up to $100

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Cindy Ashley
Britton Baine
Deor H. Baker
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Ann Belland
Louise Bradford
Terence and Dianne Brake
David and Carolee Chamberlin
Joy Anne Crocker
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Dennis and Elaina Goldrick
Adam Groenhout
Pettus and Ellen Metzger
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Lisa Volgenau
Mary Weatherbee
Steven A. Wolf
Carrie Wolfe
Ford Wyatt
Richard E. Youris
In Memory

John Middleton
Few Waterford descendants have provided as much support to building our understanding of Waterford’s Black community as John Middleton. We were sad to hear of his passing in November 2020. John was born in Waterford in 1924 and attended the one room schoolhouse on Second Street, now home to the Second Street School Living History Program. John’s memories, along with those of a few other Black descendants, helped us to recreate the school as accurately as possible for this education program that has served over 50,000 students.

Judy Acheson
Judy and her husband Patrick lived in Waterford for more than four decades beginning in 1947, most of that time living at Market Hill at the corner of Main Street and Butcher’s Row. There they raised 5 children, adding on to the house as the family grew. Judy was an avid tennis player and long-time member of the Waterford Book Club. She was also active in the Gilbert and Sullivan performances presented by the Waterford Players. Judy was an early supporter of the Waterford Concert Series and a generous donor to the Old School Auditorium building campaign.

Jan Kitselman
Jan and husband Lt. Col. Henry Allen Kitselman, Jr. moved to Waterford, VA in 1970. She lovingly restored her early 1800’s home, Mill End, and its gardens. Jan was an active member and served on the board of the Waterford Foundation for many years. She worked to save the Second Street School and then raised money and helped start the Second Street School Living History Program. Jan served as co-chair of the Waterford Homes Tour and Craft Exhibit (Waterford Fair) for 15 years. Jan was recognized in 2005 with the Foundation’s Lifetime Achievement Award. Jan will be greatly missed in Waterford, but her legacy of preservation and education will endure in the Second Street School Living History Program and the Waterford Fair.

Fran Holmbraker
We are saddened to report the passing of Fran Holmbraker, the Foundation’s former, long-term Fair Director. Fran served so ably in this role for 19 fairs, from 1995-2013. As a testament to her exceptional contributions during her tenure, the Fair was awarded Best Loudoun Tourism Event of the Year four times and she personally received the 2009 Judy Patterson Tourism Award, the Loudoun Convention and Visitors’ Association’s highest honor.

Mary Sue Couser
Mary Sue and husband Skip have lived in the village and been Foundation supporters for decades. Mary volunteered with the Homes Tour committee of the Fair for many years. Friends and fellow residents will remember Mary Sue’s love of gardening and historic homes, and we will miss her smiling face in the village.

Dr. Claude Gravatt
Another longtime Waterford supporter passed away over Memorial Day weekend. Dr. Claude Gravatt, Jr, or Cary as we knew him, was a steadfast supporter of preservation in Waterford. Cary and wife Ann often volunteered their home, the William Nettle house, for the Homes Tour during the Fair, and Cary served on the Foundation Board, including two years as president.

Larry Oaks
Larry Oaks served as president of the Waterford Foundation in 1979, and as secretary for two years beginning in 1977. Larry and wife Susan moved to Waterford with their young son Brian in 1975, at the beginning of Larry’s lifelong commitment to historic preservation. The family left Waterford in 1980 when Larry was hired as the director of the Alabama Historical Commission, a position he held until 1998 when he moved to Texas to be the director of the Texas Historical Commission. Larry’s distinguished preservation career included service on the United States President’s Advisory Council on Historic Preservation and as President of the National Conference of State Historic Preservation Officers.

Juanita Koipillai
Juanita was a dedicated volunteer for the Waterford Concert Series for many years following her move in 2001 to Waverly, a historic home on Old Waterford Road. She was an advocate for historic preservation and a generous friend and philanthropist. Juanita attended Catoctin Presbyterian Church, was a Loudoun County Master Gardener, and an avid cook. She will be greatly missed by her friends in Waterford. We are honored that her family has suggested that memorial donations be made in Juanita’s memory to the Waterford Foundation.

Terry McCracken
Born in 1943, Terry grew up in Waterford and attended Loudoun County High School. Following service in the US Navy Terry had a long career with the Loudoun County Sheriff’s department, retiring in 1996 as a lieutenant.

Neil Hughes
Neil Hughes passed away on December 22, 2021 due to complications of ALS. Many of us at the Waterford Foundation have fond memories of Neil throughout the years as a friendly neighbor, dedicated volunteer, Board member and President, and a lover of history and historic preservation. Neil and his wife Kathleen recorded some of their favorite Waterford Fair memories through StoryCorps for the Virtual Waterford Fair in 2020. We send our deepest condolences to Neil’s family and thank them for all of Neil’s support of Waterford and the Foundation.
## Consolidated Statement of Activities

**December 31, 2021**

- Preliminary –

<table>
<thead>
<tr>
<th>Ordinary Income/Expense</th>
<th>Jan - Dec 21</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Income</strong></td>
<td></td>
</tr>
<tr>
<td>Unrestricted Contributions</td>
<td>$ 93,223</td>
</tr>
<tr>
<td>Restricted Contributions</td>
<td>115,188</td>
</tr>
<tr>
<td>Fair</td>
<td>246,665</td>
</tr>
<tr>
<td>Restr. Income on Endowment</td>
<td>10,156</td>
</tr>
<tr>
<td>Membership</td>
<td>7,566</td>
</tr>
<tr>
<td>Grant Income</td>
<td>35,700</td>
</tr>
<tr>
<td>Property Rental</td>
<td>56,375</td>
</tr>
<tr>
<td>Education</td>
<td>21,147</td>
</tr>
<tr>
<td>Special Events</td>
<td>22,697</td>
</tr>
<tr>
<td>Other</td>
<td>1,801</td>
</tr>
<tr>
<td><strong>Total Income</strong></td>
<td>$ 610,519</td>
</tr>
<tr>
<td><strong>Expense</strong></td>
<td></td>
</tr>
<tr>
<td>Fair Expenses</td>
<td>$ 165,171</td>
</tr>
<tr>
<td>Education Expenses</td>
<td>54,469</td>
</tr>
<tr>
<td>Preservation Expenses</td>
<td>103,366</td>
</tr>
<tr>
<td>Fundraising Expenses</td>
<td>15,731</td>
</tr>
<tr>
<td>Finance</td>
<td>24,492</td>
</tr>
<tr>
<td>G &amp; A</td>
<td>36,759</td>
</tr>
<tr>
<td>Restricted</td>
<td>9,349</td>
</tr>
<tr>
<td>Depreciation</td>
<td>85,082</td>
</tr>
<tr>
<td><strong>Total Expense</strong></td>
<td>$ 494,418</td>
</tr>
<tr>
<td><strong>Net Ordinary Income</strong></td>
<td>116,101.05</td>
</tr>
<tr>
<td><strong>Other Income/Expense</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Other Income</strong></td>
<td></td>
</tr>
<tr>
<td>Market Adjustment on Endowment</td>
<td>15,915.15</td>
</tr>
<tr>
<td><strong>Total Other Income</strong></td>
<td>15,915.15</td>
</tr>
<tr>
<td><strong>Net Other Income</strong></td>
<td>15,915.15</td>
</tr>
<tr>
<td><strong>Net Income</strong></td>
<td>$ 132,016.20</td>
</tr>
</tbody>
</table>
## Consolidated Statement of Financial Position

**Year Ended December 31, 2021**  
- Preliminary –

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Dec 31, 21</th>
<th>Dec 31, 20</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Checking/Savings</td>
<td></td>
<td></td>
</tr>
<tr>
<td>110500 · Checking - Atlantic Union</td>
<td>202,221.08</td>
<td>165,435.34</td>
</tr>
<tr>
<td>110525 · Paypal</td>
<td>0.00</td>
<td>3,931.60</td>
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<tr>
<td>115250 · Restricted Acct Atl Union Bank</td>
<td>7,198.31</td>
<td>40,846.72</td>
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<tr>
<td>115501 · Endowment - Vanguard</td>
<td>165,150.31</td>
<td>139,079.35</td>
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<tr>
<td><strong>Total Checking/Savings</strong></td>
<td>374,569.70</td>
<td>349,293.01</td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12500 · Accounts Receivable</td>
<td>1,143.82</td>
<td>688.89</td>
</tr>
<tr>
<td><strong>Total Accounts Receivable</strong></td>
<td>1,143.82</td>
<td>688.89</td>
</tr>
<tr>
<td>Other Current Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>116000 · Investment in OSL, LLC</td>
<td>150.00</td>
<td>150.00</td>
</tr>
<tr>
<td>135200 · Deposit</td>
<td>35,472.00</td>
<td>35,472.00</td>
</tr>
<tr>
<td>150000 · Prepaid Expenses</td>
<td>3,873.16</td>
<td>5,055.64</td>
</tr>
<tr>
<td><strong>Total Other Current Assets</strong></td>
<td>39,495.16</td>
<td>40,677.64</td>
</tr>
<tr>
<td><strong>Total Current Assets</strong></td>
<td>415,208.68</td>
<td>390,659.54</td>
</tr>
<tr>
<td><strong>Fixed Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>184000 · Historic Property</td>
<td>6,444,590.40</td>
<td>6,444,590.40</td>
</tr>
<tr>
<td>187000 · Furniture &amp; Equipment</td>
<td>59,751.42</td>
<td>59,751.42</td>
</tr>
<tr>
<td>187050 · Website</td>
<td>33,910.50</td>
<td>33,910.50</td>
</tr>
<tr>
<td>187100 · Historic Furniture</td>
<td>15,250.00</td>
<td>15,250.00</td>
</tr>
<tr>
<td>187150 · P Farm Pull Off Area</td>
<td>230,337.48</td>
<td>230,337.48</td>
</tr>
<tr>
<td>188000 · Less Accumulated Deprec/Amort</td>
<td>-1,037,046.90</td>
<td>-951,964.66</td>
</tr>
<tr>
<td><strong>Total Fixed Assets</strong></td>
<td>5,746,792.90</td>
<td>5,831,875.14</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>6,162,001.58</td>
<td>6,222,534.68</td>
</tr>
</tbody>
</table>

| LIABILITIES & NET ASSETS | | |
| Liabilities | | |
| **Current Liabilities** | | |
| Accounts Payable | 7,766.28 | 4,586.04 |
| Credit Cards | 3,368.65 | 1,546.40 |
| **Other Current Liabilities** | | |
| 212000 · Payroll Liabilities | 2,113.55 | 2,812.55 |
| 214000 · Accrued Expenses | 16,254.15 | 6,640.39 |
| 216000 · Consignor Liabilities | 1,150.00 | 750.00 |
| 220000 · Notes Payable | 0.00 | 197,044.56 |
| 221500 · EIDL Loan | 150,000.00 | 150,000.00 |
| 240000 · Deferred Revenue | 12,473.00 | 22,295.00 |
| **Total Other Current Liabilities** | 181,990.70 | 379,542.50 |
| **Total Current Liabilities** | 193,125.63 | 385,674.94 |
| **Total Liabilities** | 193,125.63 | 385,674.94 |
| **Net Assets** | | |
| 340000 · Unrestricted Net Assets | 5,662,372.88 | 5,668,534.99 |
| 342500 · Unrestricted - Board Designated | 1,588.41 | 1,588.41 |
| 345000 · Permanently Restricted Assets | 62,810.00 | 62,310.00 |
| 350000 · Temp. Restricted Net Assets | 110,088.45 | 170,591.93 |
| Net Income | 132,016.21 | -66,165.59 |
| **Total Equity** | 5,968,875.95 | 5,836,859.74 |
| **TOTAL LIABILITIES & NET ASSETS** | 6,162,001.58 | 6,222,534.68 |
October 7, 8 & 9, 2022  
10am – 5pm

Demonstrating Artists & Crafters ◊ Entertainment  
◊ Historic Homes Tours ◊ Local Heritage Farmers  
◊ Local Foods & Libations ◊ Activities  
◊ Fine Art ◊ Historic Reenactors

Set in the historic village of Waterford.

Foundation Members watch for your free tickets, to be emailed to you in August!

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May
Trestle Basket, Market Basket, Small Market or Gathering Basket, Intro to Broom Making, Painting Acrylics: Plein Air Landscapes

June
Intermediate Broom Making, Intro to Splint Seat

July

August
Waterford Craft School Summer Camps  
Fiber Arts Craft Camp (Ages 8-10), Fiber Arts Craft Camp (Ages 11-13), Survival Camp (Ages 11-15)

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Waterford Fair: @waterfordfair  
Waterford Craft School: @WaterfordCraftSchool

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Waterford Fair: @waterford_fair  
Waterford Craft School: @waterfordcraftschool

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