



Waterford
FOUNDATION, INC.

2021 Annual Report

April 19, 2022

Waterford Foundation Inc.

P.O. Box 142 Waterford, VA 20197 ♦ 540.882.3018 ♦ www.waterfordfoundation.org ♦ info@waterfordfoundation.org

2021 Board of Directors

Christine Gleckner

President

J. Forest Hayes

Vice President

Susanne Hale

Secretary

David Hunt

Treasurer

Sharyn Franck

Armand Balboni

Annie Goode

Sarah Holway

Cristen Parks*

Emily Houston

Paul Lawrence*

Anna Rathmann

* resigned prior to end of term

Mission

The mission of the Waterford Foundation is to preserve the historic buildings and the open spaces of the National Historic Landmark District of Waterford, Virginia; and through education, to increase the public's knowledge of life and work in an early American rural community.

Committee Chairs and Co-Chairs

Development & Special Projects Sarah Holway
Education & Collections Sharyn Franck
Local History Outreach Bronwen Souders
Publications.....Kathleen Hughes
Second Street School Program.....Judy Jackson
FairBonnie Getty
FinanceDave Hunt
Preservation Ann Goode
Land UsePaul Lawrence
Phillips Farm..... Ann Goode
Properties Planning & ManagementEd Lehmann
Archives & Local History Collection..... Edith Crockett

Staff

Stephanie Thompson

Executive Director

Tracy Kirkman

Fair & Events Director

Lisa Kovatch

Education Associate

Cerrena Baird

Office Manager / Events

Accountant, Joan Molchan

KAV Accounting, LLC

Retiring Board Members



Chris Gleckner joined the Board for a third time in 2019, having served a six-year term previously from 2001 to 2006 and a three-year term from 2013-2016. As in her previous terms of service on the Board, Chris brought a wealth of land use knowledge from her career in planning with Loudoun County and private firms. Chris was elected President of the Board in January 2020, leading the organization with a steady hand throughout the Covid-19 pandemic. During this term on the Board Chris has also served as the Foundation's liaison to the Loudoun Historic Village Alliance as they work with Loudoun County on the Zoning Ordinance Rewrite process following the 2019 Comprehensive Plan, and where Chris has worked to address the challenges that the zoning ordinance presents in the Foundation's adaptive reuse of its historic buildings. Chris plans to continue this work through the end of the ZOR process with the County after she leaves the Board. We will miss Chris's valuable insight on the Board, but we look forward to her continued support as a Waterford Foundation member and valued advisor. Thank you, Chris!

President's Report

The Board of Directors had a full year primarily focusing on fundraising as well implementing a few new initiatives in our program areas. The current board kicked off its year with a retreat focusing on fundraising in June, primarily ideas to diversify our funding sources. The Development Committee reviewed the retreat recommendations and has begun initiating some of those initiatives in the first quarter of 2022. The Board implemented a smaller footprint Fair this year to reduce the costs required to put on the Fair. With favorable weather all three days of the Fair, it was a financial success that has put on good financial footing for the 2022 budget year. Budgeting the reduced costs for the Fair was motivated by a desire to have funds to hire a grant-writing consultant, which began in the first quarter of 2022. Another revenue enhancing opportunity was the decision to begin charging a minor fee to classes attending the Second Street School Living History program, which continues to be delivered by our dedicated volunteers with limited administrative support from our staff.



As a new initiative, we entered into an agreement with the County's Department of Parks, Recreation and Community Services to offer programming using our facilities on a revenue-sharing basis, as well as advertise and handle registrations for our classes, also on a revenue-sharing basis. This agreement was signed and classes began in the fall and will be revisited this spring once we have had some experience with these programs. This agreement spurred us to review the water supply at the Old School to enable us to use the facility with more than 25 people more than 60 days per year for more revenue producing usage as well as for more use by community groups. We currently are working with the State Office of Drinking Water to upgrade our supply and revise our permit.

Apart from fund-raising, a major initiative this year was co-sponsoring the Waterford 2033 Vision project with the Waterford Citizens Association. This effort is intended to address the long-standing issues in the village related to traffic, water supply and burying the wires while promoting sustainability and preservation of the historic character of the village. The Foundation is involved because it is a major landowner in the village and also views this as a critical part of its mission to preserve the Landmark. The Waterford 2033 group has been active in the community, and we have participated in several public workshops to date, as well as with county, state and federal officials to seek funding to support the updated infrastructure that will result from this initiative. Rather than provide details here, I recommend anyone interested in this project to check the Waterford 2033 website or contact one of the Waterford 2033 committee members listed on the Waterford Citizens' Association website:

www.waterfordcitizens.org/activities/waterford-2033-visioning-and-community-planning/

An additional accomplishment in 2021 has been the adoption of the revised Phillips Farm Management and Land Use Plan, which is reviewed regularly by the Phillips Farm subcommittee of the Preservation Committee. The plan guides the use and conservation of the Phillips Farm, and we are looking forward to more community input as we consider additional revisions to the plan in 2022.

Finally, because our financial footing was much stronger at the end of 2021 than it has been, the Board was able to include important enhancements in the 2022 budget including modest raises in staff salaries which had been stagnant for over five years, beginning funding of the reserve fund so that bad Fair years can be sustained financially, and funding some long-needed maintenance on many of our historic buildings. As a result, I am happy to report that the Foundation is financially solvent and able to undertake activities in support of its mission in 2022.

Respectfully,
Christine Gleckner, President

Executive Director's Report

In 2021 we focused on a return to in-person operations, both in our offices at the Old School and in our education programming. The office reopened to visitors with reduced daily office hours to provide visitor support while protecting uninterrupted working hours for our staff. Our staff changed, with Administrative Assistant Claressa Shipman leaving in June to pursue her career in marketing at a new job in Leesburg. Dana Bewley filled the Administrative Assistant role for a few months before moving on to a full time position elsewhere. Cerrena Baird joined our staff in August as Events Coordinator, transitioning into the Office Manager position after Bewley departed. Tracy Kirkman continued in 6th year as Fair Director, planning and executing a successful 77th Waterford Fair despite uncertainty from the ongoing pandemic. Education Associate Lisa Kovatch continued to build the Waterford Craft School as we returned to in-person classes and expanded programming to include Fair workshops and talks. In my 4th year as Executive Director, I implemented our Development and Preservation activities, while managing other education outreach activities, office operations and Board support.



After a slow start in the spring, in-person education programming picked up throughout the year. Five classes from the Waterford community attended special sessions of the Second Street School Living History Program, which was unable to open to the larger community due to Covid-19 concerns. Waterford Craft School classes and camps returned in person with 8 classes and one week of camp, as well as two virtual classes. Finally, we were rewarded in October with three beautiful days and great attendance at the 77th Waterford Fair, honored as the 2021 Best of Loudoun Community Event/Festival. We augmented our in-person programming with expanded educational outreach online, with 11 information packed e-newsletters and 6 new Waterford history articles published on our website.

Our Preservation activities were somewhat limited in 2021 as we worked within the uncertainty of the pandemic; nevertheless, we addressed critical painting and carpentry work at the Bond Street Barn and the Old School and stretched our budget with the generous support of volunteers. We continued to work with Loudoun County through the design phase of the Mill Stabilization Project, with the construction phase expected to begin in Fall 2022. Early in the year we recorded an amended easement on the Schooley Mill Barn and Meadow with the Virginia Department of Historic Resources. We further protected the 20-acre property and historic mill-turned-barn structure with an overlay easement held by the Land Trust of Virginia.

On the Phillips Farm, the interpretive trail was improved with two new signs at the trailhead that provide a brief history of the property and clarify the trail rules. Citizen science activities in partnership with Loudoun Wildlife Conservancy continued in 2021, including amphibian, butterfly, bluebird, and stream monitoring as well as the Christmas bird count, noting increased numbers of bluebirds and species of butterflies in 2021. On the western side of the Farm, 4 hives produced 245 pounds of honey, and 470 1000-pound round bales of hay were produced in 2021.

Our Development efforts in 2021 were also successful. Early in the year, we raised \$104,000 from 14 generous donors to complete the retirement of our line of credit debt, a campaign that began in 2020 with a target of nearly \$200,000. Throughout 2021, we brought in over \$100,000 in individual and corporate donations and memberships, including over \$12,000 raised by the 30 members of the Women for Waterford Giving Circle. A Paycheck Protection Program grant provided us with \$34,700 to support payroll and general operating expenses. Our two primary fundraising events both adapted. Feast With Friends became a series of two smaller outdoor dinners, raising \$24,000, and the 5th Annual Historic Waterford Trail Run was held in September and raised over \$17,000 with 20 sponsors and 240 runners in attendance.

We began 2021 cautiously, and through diligent work, steady progress, and three beautiful weather days in October, we ended 2021 in a much stronger position with a net income of approximately \$85,000. We are excited to be able to leverage that surplus in 2022 to address deferred preservation work and establish reserve funds to stabilize our finances in the face of future uncertainty. To all our members, donors, volunteers, and other supporters: thank you for helping us to build our base of support in 2021 and begin 2022 on a stronger footing!

Respectfully,
Stephanie C. Thompson, Executive Director

88 Short-Term Rentals



Long-Term Rentals



Easements



Volunteers / Projects

Thanks to our volunteers for helping us continue our mission





2021
Waterford
FOUNDATION, INC.

Preservation - Phillips Farm

Production



4 hives

245 lbs of honey
produced

470 bales
1,000 lbs /
bale



Citizen Science



Water Quality
Bluebirds
Butterfly count
Amphibians
Bird Count



Projects / Volunteers

Thanks to our volunteers for their
hard work keeping Phillips Farm
educational and beautiful!

Pull-Off Clean-Up
11 Volunteers



HS Senior Capstone
Trail Work

100 hours





2021 Waterford FOUNDATION, INC. Development

Fundraising



Give Choose

March 16, 2021



\$8,389.85

Donations & Memberships



\$75,789.00

Women for Waterford



7
events



30
members



\$12,889.16

Feast With Friends

2 dinners

60 attendees



\$24,718.00

Additional programming



\$25,000.00

Corporate Donations

\$19,529.00

Fair Donations
ads and sponsors

Historic Waterford Trail Run

September 11, 2021



240 runners



20 sponsors



40+ volunteers

Membership



50 Individuals

212 Families

49 Lifetime



Landmark Society

40 members

Debt Retirement

\$ 10k

2021

of donors

2021

0 10 20 30

Total: **\$188,771.81**
raised to retire debt from
26 donors in 2020-2021





Waterford
FOUNDATION, INC.

Education 2021

Waterford
CRAFT SCHOOL



56

of Students

Farthest
Distance
Travelled

276
Miles

185

Combined Years
of Instructor Experience

50%

Instructors
That Are Also
Fair Demonstrating
Artisans

of Classes

7

of Classes
Cancelled Due to the
On-going Effects
of the COVID-19 Pandemic

8

In-person

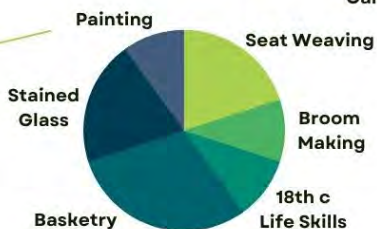
2

Virtual

1

Summer
Camps

Classes by Medium



Education Outreach

5

Classes

Waterford
Second Street School

11

E-Newsletters

6

Waterford History
Articles on
waterfordfoundation.org

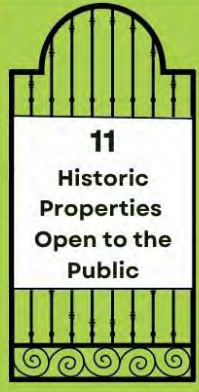


2021 Waterford Fair

A 77 Year Tradition!

185 Artisans & Craftspeople

62 Demonstrating Artisan
47 Fine Artists
43 Old Mill Artisans
9 Dried Flower Crafters



400+ Volunteers

It takes more than a village to put on the Fair!



236 PASSPORTS STAMPED

A special thanks to
Girl Scout Troops
70164 & 70180
for button making!

28

Community Partners
Sponsors
Civic Organizations



24 Merchants

7 Local Farms & Producers
11 Food Purveyors
6 Libation Merchants



Lifetime Members

Until 1993, a lifetime member designation was conferred on individuals who contributed \$1,000 or more, or granted an easement on a property within the National Historic Landmark. We thank these generous donors.

Mr. Patrick Anderson
Mr. and Mrs. David Banker
Ms. Jill P. Beach
Ms. Geraldine Brooks
Mr. and Mrs. William T. Burch
Mr. Forrest Byers
Ms. Ellen Casolaro
Ms. Constance K. Chamberlain
Mr. and Mrs. John C. Chamberlain
Mr. Robert W. Chamberlain
Mr. and Mrs. David W. Chamberlain
Mrs. Robert. H. Charles
Ms. Rachel Chewning
Mr. and Mrs. Bruce E. Clendenin
Ms. Elizabeth O. Colton
Mr. and Mrs. W. Bowman Cutter III
Mr. and Mrs. Edward Davis
Mr. John DeCourcy

Mrs. Ted C. Dillon
Mr. and Mrs. John J. Donovan, Jr.
Ms. Mercedes Eyssell
Mr. and Mrs. Bertram R. Firestone
Mr. Timothy W. Glidden
Mrs. C. David Fuller
Mr. and Mrs. Kevin Goeller
Mr. Jose Gomez
Mr. and Mrs. H.D. Harper
Brig. Gen. Richard G. Head
Ms. Elaine Head
Mrs. Daniel B. Holland
Mrs. William Holter
Mr. and Mrs. Lyman W. Hull
Mr. Thomas G. Jewell
Ms. Ellen J. Kellner
Mr. and Mrs. H. Layton Laws, Jr.
Mr. and Mrs. Douglass Lea

Ms. Lang E. Lloveras
Mr. Spencer H. MacCallum
Mr. Timothy McLean
Rev. and Mrs. W. Brown Morton III
Mrs. L. Carlton Mosteller
Mr. and Mrs. Charles R. Norris
Mrs. Susan W. Oaks
Mr. and Mrs. Paul E. Rose
Mr. and Mrs. Eugene Scheel
Ms. Ruth Smith
Mrs. Robert H. Smith
Mrs. Pamela L. Storch
Mr. Leo S. Sullivan
Ms. Gladys Tartiere
Mr. Parker Westbrook
Mrs. James L. Wiley
Ms. Rosemary Wood

Committee Members

A – Archives	D – Development	E – Education	F – Fair	FI – Finance	PR – Preservation
P – Properties	LU – Land Use	PF – Phillips Farm		HWTR – Historic Trail Run	

Pam Allen, HWTR
Peggy Bednarik, F
Ann Belland, Ar, E, P, PF
Heidi Bickart, HWTR
Roy Chaudet, F
Joe Coleman, PF
Edith Crockett, A, E
Jonathan Daniel, A, P, PF
Andrew Diffenderfer, F
Francie Fetzer, LU
Sharyn Franck, A, E,
Bonnie Getty, F
Betsy Gibson, F
Christine Gleckner, FI
Margaret Good, D
Annie Goode, LU, PF, PR
Joe Goode, FI
Jackie Gosses, F
Alicia Groncki, HWTR
Susanne Hale, D

Forest Hayes, LU
David Hensen, LU
Elizabeth Hohm, D, HWTR
Sarah Holway, D
Hans Hommels, F
Susan Honig-Rogers, PF, LU
Emily Houston, F
Jeff Huber, LU
Kathleen Hughes, F
Dave Hunt, P, FI
Judy Jackson, E
Isaac Johnson, F
Paul Lawrence, LU, PR
Edward Lehmann, D, F, P, PR
Bill Manch, FI
Susan Manch, P
Bill McGuire, P
Sue McGuire, P
Jim McIntosh, PF
Debbie Morris, F

Cristen Parks, F
Phil Paschall, PF, LU
Nick Ratcliffe, PF
Anna Rathmann, D, FI
Karl Riedel, LU
Carl Scheider, PF
Jim Schnaible, F
Tina Shah-Sehgal, HWTR
Ernie Smith, FI
Bronwen Souders, A, E
John Souders, PF
Susan Sutter, F
Dawn Thomas, HWTR
Julia Thompson, F
Sam Thompson, PF
Miriam Westervelt, PF
Chris White, PF
Jane Williams, A,E
Chris Wood, LU
Inga Woods, HWTR

Matching Gifts

The Waterford Foundation is grateful to the corporations who offer matching gift programs to their employees.

ExxonMobil Foundation
Benevity

Grantors

County of Loudoun
Visit Loudoun
Virginia Humanities
Virginia Tourism Corporation

Business and Organization Donors

Ask Neal AV
Atlantic Union Bank
Bank of Clarke County
Browning Equipment
Catoctin Presbyterian Church
Cedars Foundation
CertaPro Painters
Charles Delmar Foundation
Chew By Numbers
Corner Store, Waterford
Country Buick GMC
County of Loudoun
Debbie Meighan, Realtor

DiSeveria Management Services
Evolve Athletics
FBB Capital Partners
Foundation Direct
Georges Mill Farm
Hunt Country Sotheby's International Realty
Inertial Labs
Jennifer Jule Studios
Lauten Design & Construction
Leesburg Garden Club
Loudoun County Milling
Loudoun Mutual Insurance Co.

NV Pools
Parkway Brewing Company
Purcellville Copy
Road Yachts
Susan Banville / Embrace Home Loans
Virginia.org
Waterford Reservations
Waterford Market
Wegmans Food Markets
William Hazel Inc.
Windows on Washington

Strategic Partners

The American Chestnut Foundation
Boy Scouts of America
Catoctin Presbyterian Church
Community Foundation of Loudoun and Northern Fauquier
The Commonwealth Transportation Board
County of Loudoun
Journey Through Hallowed Ground
Land Trust Alliance
Land Trust of Virginia
Loudoun Archaeological Foundation
Loudoun Center Apiaries
Loudoun County Board of Supervisors
Loudoun County Chamber of Commerce
Loudoun Freedom Center

Loudoun County Heritage Commission
Loudoun County Parks & Recreation
Loudoun County Preservation and Conservation Coalition
Loudoun County Public Schools
Loudoun Preservation Society
Loudoun Valley Sheep Producers Association
Loudoun Wildlife Conservancy
Loudoun Historic Village Alliance
Lovettsville Historical Society
National Park Service
Natural Resources Conservation Service
National Trust for Historic Preservation
Northern Virginia Land Trust

Piedmont Environmental Council
Preservation Virginia
StoryCorps
Virginia Department of Historic Resources
Virginia Outdoors Foundation
Virginia Piedmont Heritage Area Association
Visit Loudoun
Waterford Baptist Church
Waterford Citizen's Association
Waterford Market
Waterford Elementary PTO

Individual Donors

\$1,000 and up (Landmark Society)

Jill Beach
James Behan
Aaron and Heidi Bickart
John Caron
Brad and Suzanne Covington
Michael Cowell
Elizabeth Cox
Edith Crockett
Jonathan Daniel
Nancy Doane
Janis Ferrell
Kenneth and Bonnie Getty
J. Chester and Betsy Gibson
Christine Gleckner
Joe and Annie Goode
Ann Gravatt
Susan Honig-Rogers
Kathleen Hughes

Robert and Judy Jackson
Melissa Jones
Joan Kowalski
Paul and Lee Lawrence
Ed Lehmann
Cate Magennis Wyatt
William and Susan Manch
Connie Moore
Eric and Tara Novotny
Philip Paschall
Charles 'Chick' Pierce
Patti Psaris
Nick and Kathie Ratcliffe
Marty and Anna Rathmann
Richard Rogers, Jr.
Glenn and Deborah Schlarman
John and Bronwen Souders
Lee Spangler
Clay Steward
Susan Sutter
Mark and Melissa Sutton

Robert and Stephanie Thompson
Mike and Teresa Wheeler

\$500 to \$999

John and Sally Cox
Andrew and Jennifer Diffenderfer
Michael and Emily Eig
Grey and Lindsey Frandsen
Robert and Susanne Hale
Peter and Elizabeth Hohm
James and Mary Hutton
Parveen Ibrahim
Stephanie Kenyon
Kevin MacMillan
Bill Mayer
Helene McCarron
Randy Nees
David and Cristen Parks
Kimberley Partoll

Elliot and Emily Silverman
Ernie and Barbara Smith
Carol Smoots
Jim and Linda Starmer
Peter C. Thomas
Glenn Wever
Christopher and Elyssa Wood
Jonathan and Inga Woods
Craig and Elaina Young

\$250 to \$499

Nicholas Acheson
Eleanor Adams
Craig and Janelle Banta
Jerry and Tara Briggs
Icka Cantilo
Joe and Charlotte Carriker
Joseph Coleman, Jr.
Brian and Judith DeMar
Theodore and Lois Dodd
Sharyn Franck

Jecholia Gallagher	William and Carol Cole	W. Brown and Margaret	Britton Baine
Marilyn Gentry	Marie Colosimo	Morton	Deor H. Baker
C. Edward and Margaret	Anthony Colucci	Robert Morton	Pamela Baldwin
Good	Eugene Couser	Timothy Murphy	Ann Belland
Joe and Meredith Imwalle	Adrienne Cox	William Norrell	Louise Bradford
Bonnie Jessee	Natalie Craigmile	Richard O'Connor	Terence and Dianne Brake
Jeff and Robin Jones	Grace Cutler	Robert and Priscilla	David and Carolee
Marcia Loughran	Ray Daffner	O'Donnell	Chamberlin
Craig and Mary Mastapeter	Robin Dannels	Lincoln Oliphant	Joy Anne Crocker
Susanne Page	Frank and Carol Davis	Sharon Parsons Pacione	Linda and Bob Cross
Ruchi Parekh	Wayne and Paula Dennis	Bonnie Painter	Theresa Crowley
Janelle Peters	Howard C. Dew	Wayne Parsons	Roger Duncan
Matt Rasnake	R. F. Di Palma	Kenneth and Susan Pepper	Mary Frances Forcier
Karl and Katherine Riedel	Michael and Erica Dodson	E. Peter Jr.	Nancy Ford
Debbie Robison	Matthew Donnelly	Gael McPherson Post	Dennis and Elaina Goldrick
Deborah Salem	John Dooney Sr.	Deborah Rambo	Adam Groenhout
Dino and Katie Sammarco	Steve and Lee Dorsch	Rodney Rathmann	Pettus and Ellen Metzger
Camers Sanders, Jr.	Frank Dudek	Leigh Roller	Groenhout
Carl Schyder	David Duncan	Gerald and Margaret C. Rose	Debra Gutenson
Mary Sheehan	Kurt and Beth Erickson	Barbara Ross-Cersley	Walter Halfmann
Patricia Silverman	Peter and Deborah Evans	Ronald and Carol L. Rothrock	Charie Hentz
Michael and Clare Synge	Daniel and Megan Fackel	John Kevin Ruedisueli	George and Susan Herbert
Sam and Julia Thompson	Mary Francis Fetzer	Norman Sahley	Andrew and Colleen
Jane Williams	Wendy Foley	Sherry Satin	Hieronimus
	Alan Ford	Margaret Saylor	Kim Holloman
	Mary J. Frase	Joseph Scalione	Sheryl Hovey
	Virginia M. Friend	Jim and Linda Schnaible	Bruce and Paula Hughes
	Chris and Judy Gerow	George and Edith Schweikle	Janice R. Joyce
	Melody Giangreco	Pamela Scott	Eric and Chris King
	Jere Gibber	Rick Seale	Joan S. Konz
	Michael Gillen	Amit and Tina Sehgal	Jinsnn Larson
	Julia M. Gillette	Steve and Sharon Serpati	Marie T. Lawall
	Dennis and Priscilla Godfrey	Scott Shorr	Kathleen Lutman
	Jim and Jackie Gosses	Jeanne Whitney Smith	Beverly Mattson
	Paul and Sara Greer	Neil Sullivan	Patricia McNeal
	Frank Hackney, III	Cierra Swift	Terry Milton
	Marilyn Harrington	Denise Symes	George Mitchell
	Catherine Haymans	Lisa Cropp Taylor	Betty Modrak
	Michael and Kathy Healy	Peter and Melanie Vangsnes	Patricia Morris
	Alan and Tina Helfer	John and Mary Vihstadt	Kym Peacock
	William and Josephine Henry	David and Catherine Walker	Kate Perrin
	Elizabeth Hipfel	Rob Wavra	Rick and Laura Redmon
	Monica Horton	Joseph Webster	Stephen P. Robin
	Charles and Emily Houston	Charles and Katherine	John Rowe
	David and Gail Hunt	Wellford	Teresa A. Rowe
	Nancy Iarossi	Miriam Westervelt	Lalitha Sivamani
	David Kaehler	Joseph White	Steven A. Soechtig
	Helen Knowles	Christopher White	Edward C. Stahl
	Nick and Sharon Kozer	Brenda Yehle	Lee D. Stone
	Mike and Stefanie Krimsky	Joe and Claudia Young	Deborah Suski
	Christine Lanphere	Deborah Zungoli	Barbara G. Toohill
	Andrew and Gladys Lewis		Lisa Volgenau
	Joseph Lombardo		Mary Weatherbee
	Luke MacDonald		Steven A. Wolf
	Cristina McGeehan		Carrie Wolfe
	Bill and Sue McGuire		Ford Wyatt
	Bruce and Jean McIntosh		Richard E. Youris

\$100 to \$249

Maureen Arnold
Armand and Tracy Balboni
Joseph Barti
Carrie Beach
John and Katie Beatty
Michael Bennett
Molly Rae-Marie Bilen
Andrew and Candice Black
Frank and Beth Boland
Elaine M. Braccio
Rachael Bradley
Montgomery
William and Cathleen
Breitkreutz
Herbert and Anne Briggan
Patrick Brown
Bill and Barbara Buckley
Brandon Buhler
Steffanie Burgevin
Brett Burley
Nelson Burton
Thomas Cafferty
Donald Campbell
Christopher and Whitney
Chamberlain
Kimberly Chewning
Eric Christenson
Christina Christoforou
Daniel Clendenin

Up to \$100

Sharon L. Adrian
Cindy Ashley

In Memory

John Middleton

Few Waterford descendants have provided as much support to building our understanding of Waterford's Black community as John Middleton. We were sad to hear of his passing in November 2020. John was born in Waterford in 1924 and attended the one room schoolhouse on Second Street, now home to the Second Street School Living History Program. John's memories, along with those of a few other Black descendants, helped us to recreate the school as accurately as possible for this education program that has served over 50,000 students.

Judy Acheson

Judy and her husband Patrick lived in Waterford for more than four decades beginning in 1947, most of that time living at Market Hill at the corner of Main Street and Butcher's Row. There they raised 5 children, adding on to the house as the family grew. Judy was an avid tennis player and long-time member of the Waterford Book Club. She was also active in the Gilbert and Sullivan performances presented by the Waterford Players. Judy was an early supporter of the Waterford Concert Series and a generous donor to the Old School Auditorium building campaign.

Jan Kitselman

Jan and husband Lt. Col. Henry Allen Kitselman, Jr. moved to Waterford, VA in 1970. She lovingly restored her early 1800's home, Mill End, and its gardens. Jan was an active member and served on the board of the Waterford Foundation for many years. She worked to save the Second Street School and then raised money and helped start the Second Street School Living History Program. Jan served as co-chair of the Waterford Homes Tour and Craft Exhibit (Waterford Fair) for 15 years. Jan was recognized in 2005 with the Foundation's Lifetime Achievement Award. Jan will be greatly missed in Waterford, but her legacy of preservation and education will endure in the Second Street School Living History Program and the Waterford Fair.

Fran Holmbraker

We are saddened to report the passing of Fran Holmbraker, the Foundation's former, long-term Fair Director. Fran served so ably in this role for 19 fairs, from 1995-2013. As a testament to her exceptional contributions during her tenure, the Fair was awarded Best Loudoun Tourism Event of the Year four times and she personally received the 2009 Judy Patterson Tourism Award, the Loudoun Convention and Visitors' Association's highest honor.

Mary Sue Couser

Mary Sue and husband Skip have lived in the village and been Foundation supporters for decades. Mary volunteered with the Homes Tour committee of the Fair for many years. Friends and fellow residents will remember Mary Sue's love of gardening and historic homes, and we will miss her smiling face in the village.

Dr. Claude Gravatt

Another longtime Waterford supporter passed away over Memorial Day weekend. Dr. Claude Gravatt, Jr, or Cary as we knew him, was a steadfast supporter of preservation in Waterford. Cary and wife Ann often volunteered their home, the William Nettle house, for the Homes Tour during the Fair, and Cary served on the Foundation Board, including two years as president.

Larry Oaks

Larry Oaks served as president of the Waterford Foundation in 1979, and as secretary for two years beginning in 1977. Larry and wife Susan moved to Waterford with their young son Brian in 1975, at the beginning of Larry's lifelong commitment to historic preservation. The family left Waterford in 1980 when Larry was hired as the director of the Alabama Historical Commission, a position he held until 1998 when he moved to Texas to be the director of the Texas Historical Commission. Larry's distinguished preservation career included service on the United States President's Advisory Council on Historic Preservation and as President of the National Conference of State Historic Preservation Officers.

Juanita Koilpillai

Juanita was a dedicated volunteer for the Waterford Concert Series for many years following her move in 2001 to Waverly, a historic home on Old Waterford Road. She was an advocate for historic preservation and a generous friend and philanthropist. Juanita attended Catoclin Presbyterian Church, was a Loudoun County Master Gardener, and an avid cook. She will be greatly missed by her friends in Waterford. We are honored that her family has suggested that memorial donations be made in Juanita's memory to the Waterford Foundation.

Terry McCracken

Born in 1943, Terry grew up in Waterford and attended Loudoun County High School. Following service in the US Navy Terry had a long career with the Loudoun County Sheriff's department, retiring in 1996 as a lieutenant.

Neil Hughes

Neil Hughes passed away on December 22, 2021 due to complications of ALS. Many of us at the Waterford Foundation have fond memories of Neil throughout the years as a friendly neighbor, dedicated volunteer, Board member and President, and a lover of history and historic preservation. Neil and his wife Kathleen recorded some of their favorite Waterford Fair memories through StoryCorps for the Virtual Waterford Fair in 2020. We send our deepest condolences to Neil's family and thank them for all of Neil's support of Waterford and the Foundation.

Consolidated Statement of Activities
December 31, 2021
- Preliminary –

	Jan - Dec 21
Ordinary Income/Expense	
Income	
Unrestricted Contributions	\$ 93,223
Restricted Contributions	115,188
Fair	246,665
Restr. Income on Endowment	10,156
Membership	7,566
Grant Income	35,700
Property Rental	56,375
Education	21,147
Special Events	22,697
Other	1,801
Total Income	\$ 610,519
Expense	
Fair Expenses	\$ 165,171
Education Expenses	54,469
Preservation Expenses	103,366
Fundraising Expenses	15,731
Finance	24,492
G & A	36,759
Restricted	9,349
Depreciation	85,082
Total Expense	\$ 494,418
Net Ordinary Income	116,101.05
Other Income/Expense	
Other Income	
Market Adjustment on Endowment	15,915.15
Total Other Income	15,915.15
Net Other Income	15,915.15
Net Income	132,016.20

Consolidated Statement of Financial Position

Year Ended December 31, 2021

- Preliminary -

	Dec 31, 21	Dec 31, 20
ASSETS		
Current Assets		
Checking/Savings		
110500 · Checking - Atlantic Union	202,221.08	165,435.34
110525 · Paypal	0.00	3,931.60
115250 · Restricted Acct Atl Union Bank	7,198.31	40,846.72
115501 · Endowment - Vanguard	165,150.31	139,079.35
Total Checking/Savings	374,569.70	349,293.01
Accounts Receivable		
12500 · Accounts Receivable	1,143.82	688.89
Total Accounts Receivable	1,143.82	688.89
Other Current Assets		
116000 · Investment in OSL, LLC	150.00	150.00
135200 · Deposit	35,472.00	35,472.00
150000 · Prepaid Expenses	3,873.16	5,055.64
Total Other Current Assets	39,495.16	40,677.64
Total Current Assets	415,208.68	390,659.54
Fixed Assets		
184000 · Historic Property	6,444,590.40	6,444,590.40
187000 · Furniture & Equipment	59,751.42	59,751.42
187050 · Website	33,910.50	33,910.50
187100 · Historic Furniture	15,250.00	15,250.00
187150 · P Farm Pull Off Area	230,337.48	230,337.48
188000 · Less Accumulated Deprec/Amort	-1,037,046.90	-951,964.66
Total Fixed Assets	5,746,792.90	5,831,875.14
TOTAL ASSETS	6,162,001.58	6,222,534.68
LIABILITIES & NET ASSETS		
Liabilities		
Current Liabilities		
Accounts Payable	7,766.28	4,586.04
Credit Cards	3,368.65	1,546.40
Other Current Liabilities		
212000 · Payroll Liabilities	2,113.55	2,812.55
214000 · Accrued Expenses	16,254.15	6,640.39
216000 · Consignor Liabilities	1,150.00	750.00
220000 · Notes Payable	0.00	197,044.56
221500 · EIDL Loan	150,000.00	150,000.00
240000 · Deferred Revenue	12,473.00	22,295.00
Total Other Current Liabilities	181,990.70	379,542.50
Total Current Liabilities	193,125.63	385,674.94
Total Liabilities	193,125.63	385,674.94
Net Assets		
340000 · Unrestricted Net Assets	5,662,372.88	5,668,534.99
342500 · Unrestricted - Board Designated	1,588.41	1,588.41
345000 · Permanently Restricted Assets	62,810.00	62,310.00
350000 · Temp. Restricted Net Assets	110,088.45	170,591.93
Net Income	132,016.21	-66,165.59
Total Equity	5,968,875.95	5,836,859.74
TOTAL LIABILITIES & NET ASSETS	6,162,001.58	6,222,534.68



October 7, 8 & 9, 2022
10am – 5pm

Demonstrating Artists & Crafters ♦ Entertainment
♦ Historic Homes Tours ♦ Local Heritage Farmers
♦ Local Foods & Libations ♦ Activities
♦ Fine Art ♦ Historic Reenactors

Set in the historic village of Waterford.

Foundation Members watch for your free tickets, to
be emailed to you in August!

waterfordfairva.org

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May

*Trestle Basket, Market Basket, Small Market or
Gathering Basket, Intro to Broom Making,
Painting Acrylics: Plein Air Landscapes*

June

*Intermediate Broom Making,
Intro to Splint Seat*

July

*Easter Basket, Kindling/Utility Basket,
Trinket Basket, Small Gathering Basket,
Grain Painting on Wood,
Intermediate/Advanced: Leaded Stained
Glass Window*

August

Waterford Craft School Summer Camps

Fiber Arts Craft Camp (Ages 8-10),

Fiber Arts Craft Camp (Ages 11-13)

Survival Camp (Ages 11-15)

craftschool.waterfordfoundation.org

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