



Waterford
FOUNDATION, INC.

2022 Annual Report

April 18, 2023

Waterford Foundation Inc.

P.O. Box 142 Waterford, VA 20197 ♦ 540.882.3018 ♦ www.waterfordfoundation.org ♦ info@waterfordfoundation.org

2022 Board of Directors

Susan Manch, President
Annie Goode, Vice President
Jane Covington, Secretary
David Hunt, Treasurer

Sharyn Franck
Susanne Hale
Armand Balboni*
Chris Doxey
Sarah Holway
Stephanie Kenyon
Emily Houston
J. Forest Hayes
Anna Rathmann
Mike Stup, WCA Ex-Officio

* resigned prior to end of term

Mission

The mission of the Waterford Foundation is to preserve the historic buildings and the open spaces of the National Historic Landmark District of Waterford, Virginia; and through education, to increase the public's knowledge of life and work in an early American rural community.

Committee Chairs and Co-Chairs

Development & Special Projects Sarah Holway
Education & Collections Sharyn Franck
Local History Outreach Bronwen Souders
Second Street School Program.....Judy Jackson
FairChris Doxey
FinanceDave Hunt
Preservation Ann Goode
Land Use Jane Covington
Phillips Farm..... Ann Goode
Properties Planning & ManagementEd Lehmann
Archives & Local History Collection..... Edith Crockett

Staff

Stephanie Thompson
Executive Director
Tracy Kirkman
Fair & Events Director
Lisa Kovatch
Education Associate
Cerrena Baird
Office Manager / Events
Accountant, Joan Molchan
KAV Accounting, LLC

Retiring Board Members

Sarah Holway | Sarah joined the Board in 2017, jumping in right away as chair of the Education and Collections Committee. At the beginning of Sarah's second term in 2020 she served as co-chair of the Phillips Farm Committee. Shortly thereafter Sarah became chair of the Development Committee and has continued to serve in that capacity through the remainder of her term. Sarah was instrumental in launching the Feast With Friends series. Sarah continually leverages her network, her Waterford property, and her Corner Store business to support the Foundation and its preservation and education mission. We will miss Sarah's input on the Board of Directors, but we look forward to her continuing support of the Feast With Friends series and other Foundation activities.



J. Forest Hayes | Since joining the Board in April 2020, Forest has served on the Foundation's Land Use Subcommittee, bringing his expertise and knowledge from serving as chair of Loudoun's Planning Commission to bear regarding the use of Waterford Foundation properties. Forest was particularly helpful during the County's Zoning Ordinance Rewrite process, providing advice to his fellow board members on how best to voice the Foundation's concerns about the impacts of the zoning ordinance on the preservation and use of historic Waterford properties. Forest also assisted the Board in connecting with County staff and members of the Board of Supervisors to keep them informed and seek their support in preserving the Landmark. We greatly appreciate Forest's contributions as a member of the Board of Directors, and we look forward to his continued counsel and support in the future.

President's Report



The Foundation Board of Directors had a very productive year. The primary focus of the year's work was developing a comprehensive five-year strategic plan. Work in the first part of the Board's year focused on organizational hygiene, updating role descriptions for Board and Committee members, reviewing all policies and procedures and bringing them up to date, identifying areas of need in the areas of our Committees' charges, funding long-deferred property maintenance, and focusing on the financial health of the Foundation.

Committees have been reorganized for efficiency and to better align with the Foundation's strategic goals and needs and we have been actively recruiting new Committee members to support the many initiatives each Committee undertakes. We are continuing our shift to having Committees research issues and make recommendations and having professional staff oversee any actions, work, or projects. This is critical due to a need for consistency and centralization of work. The Archives Sub-Committee is now a part of the Education Committee and the three other Preservation Sub-Committees have now been narrowed to two Sub-Committees: Open Spaces and Historic Properties and Land Use.

The Board worked with staff to ensure that deferred maintenance projects were funded. Repairs and painting for the Red Barn, Bond Street Barn, and Old School were completed. New HVAC was installed in the Old School and Chair Factory. New stairs were added at the Mill and Chair Factory.

As a part of our focus on the financial health of the Foundation, we updated the membership fees and benefits associated with membership. We also voted to increase the fees for Fair tickets beginning this October. With the budget surplus from 2021, we initiated a reserve fund. All Foundation leases were updated and reviewed and rates brought to market rate, as needed. A new tenant was found for the Chair Factory upper floor. A comprehensive plan for grant seeking was developed and we applied for five grants.

The Foundation continued in its strategic partnership with the Waterford Citizen's Association to support the work of the 2033 Committee and its work on infrastructure improvements. Progress was made in bringing community water to the village. Currently, of the Foundation's thirteen properties, two have potable water, two have non-potable water, and the other properties have no water. Community water would increase the usability of these properties substantially.

The Foundation also continued in its partnership with Loudoun County Public Schools. Their curriculum specialist asked that we update our Second Street School program to comply with current standards. Their guidelines recommend that role-playing activities not be a part of discussions related to race and segregation and we updated the curriculum accordingly. Very few changes were made to the program and I am happy to report that students and teachers continue to fully enjoy a day in a one-room, African American schoolhouse in 1880. LCPS also asked that we work with them to create a new program on Reconstruction for seventh grade students. We are actively working on that project and hope to roll it out in a test pilot this coming fall.

Overall, it was a busy and successful year for the Foundation. We have great plans for the 2023 – 2024 Board session.

Respectfully,

Susan Manch, President

Executive Director's Report

In 2022 we worked to continue to stabilize the Foundation's financial health by growing our fundraising events and income from programs. Our two primary fundraising events, the Historic Waterford Trail Run and the Feast With Friends dinner series, both saw growth in 2022. The Trail Run reached 67 additional participants and raised over \$20,000 thanks in no small part to over 31 sponsoring businesses. The Feast With Friends dinner series was expanded to 5 dinners, serving a total of 172 attendees who together helped us raise over \$15,000 in support of our mission.



On the programming side, we continued to strengthen our three signature educational outreach programs: The Waterford Fair, the Waterford Craft School, and the Second Street School Living History Program. The 77th Waterford Fair was a major success including a great variety of artisans, craftspersons, entertainers, and merchants, with ticket sales increased by \$15,000 over 2021 figures as well as a significant increase in consignment sales.

The Waterford Craft School offered 17 new classes and served 158 participants in 12 successful classes throughout the year with students making baskets, miniature copper weathervanes, a dry stone fence, brooms, and more. Two summer camps served a total of 22 children learning about fiber arts and survival skills. Talks and demonstrations at the Waterford Fair served 69 attendees in 4 talks covering perfume making, pine needle basketry, block printing, and gunsmithing.

The Second Street School program hosted 25 classes last spring and 4 in the fall. We worked with LCPS social studies curriculum specialists to modernize the curriculum and bring it into alignment with the school system's guidelines for role play. We are continuing to work with LCPS on the development of a new field trip program for 7th grade students that will explore Waterford's experience during Reconstruction and into the early 20th century.

Through careful management, we maintained positive cash flow throughout 2022 and developed a budget for 2023 that prioritizes fiscal responsibility while working to expand our impact. Restructured membership fees and member benefits are bringing in additional funds while clarifying the philanthropic intent of our supporters. Multiple grant applications have been submitted with additional applications in the works. The new Landmark Suite at the Old School is used regularly for meetings as well as during special event rentals. Our staff are working closely with Loudoun County on the Mill stabilization project with an anticipated substantial completion date at the end of July.

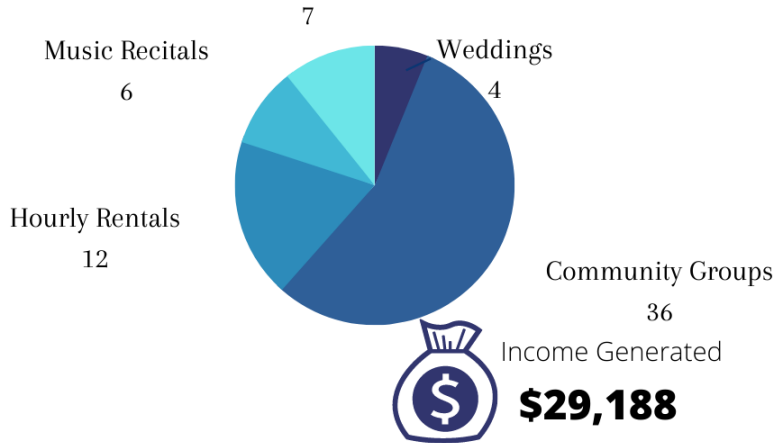
To accommodate our current and future growth, we are in the process of implementing some staffing changes. Education Associate Lisa Kovatch resigned in March 2023 after several years of dedicated service beginning as the Fair Assistant before taking on the role of overseeing the Waterford Craft School. Upon Lisa's departure, Tracy Kirkman was promoted to Public Programming Director, overseeing Waterford Fair and Waterford Craft School. She will be supported by a new part-time Public Programming Assistant that combines the responsibilities of the former Education Associate and Fair Assistant positions. In addition to these changes, we plan to hire a full-time preservation staff person later this year to oversee our preservation programs. I am looking forward to bringing new talent to the office to help us meet our goals this year and into the future.

Respectfully,

Stephanie C. Thompson, Executive Director

65 Short-Term Rentals

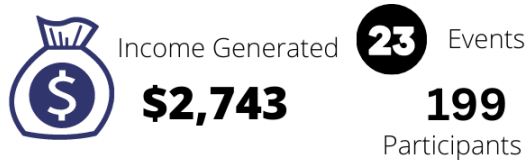
Theater / Concerts



Long-Term Rentals



PRCS Partnership



Painted exterior of
 Chair Factory and
 Bond Street Barn

Projects



Replaced 2 HVAC units
 in Old School



Carpentry repairs @
 Mill, Red Barn
 Bond Street Tanyard

Volunteers



Lime coating the basement
 of John Wesley Church

New lighting in basement
 of John Wesley Church





2022
Waterford
FOUNDATION, INC.

Preservation - Open Spaces

Production



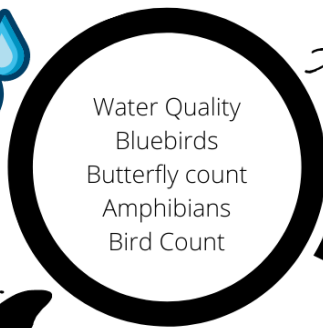
3 hives

109 lbs of honey
produced

300 bales
1,000 lbs /
bale



Citizen Science



Water Quality
Bluebirds
Butterfly count
Amphibians
Bird Count



Projects

Worked with USDA
Natural Resource
Conservation Service to
develop an agricultural plan
for the Schooley Mill Meadow



Replaced interpretive panels
on Phillips Farm



Worked with VA Department of
Forestry to create a forestry plan for
the Schooley Mill property



Addressed invasive
Poison Hemlock
on the Phillips Farm

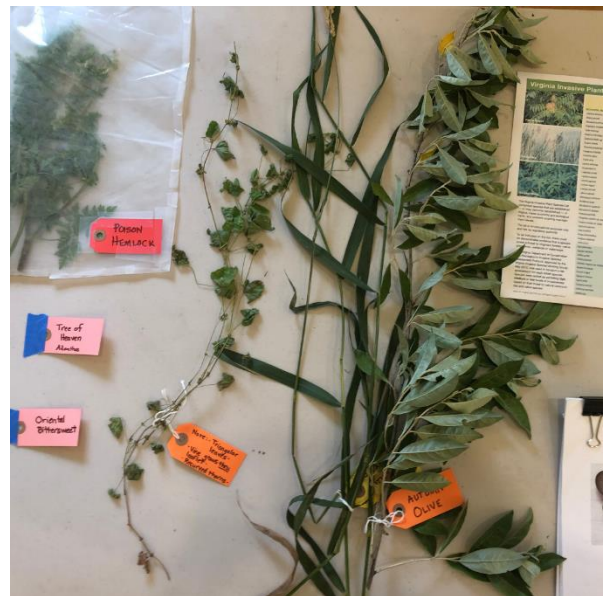
Volunteers

Thanks to our volunteers for their
hard work keeping Phillips Farm
educational and beautiful



Phillips Farm Western Trail
Established

waterfordfoundation.org





2021 Waterford FOUNDATION, INC. Development

Fundraising



Give Choose

March 29, 2022



\$7,754.83

Donations



\$77,390



Corporate Donations
\$20,500

Women for Waterford

18

Donors

7

Events



\$9,353.75

Feast With Friends

5

dinners

172

attendees



\$15,461

Historic Waterford Trail Run

April 23, 2022



307 runners

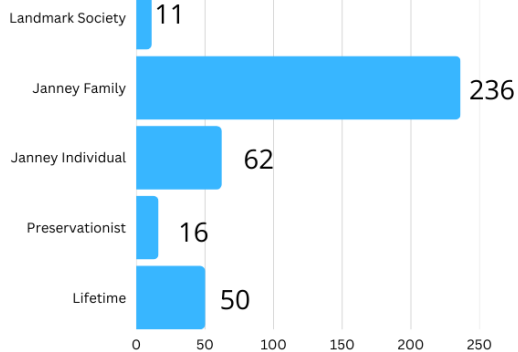


31 sponsors



40+ volunteers

Membership



Memberships
\$10,690

waterfordfoundation.org





Waterford
FOUNDATION, INC.

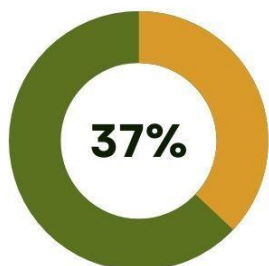
Education

2022



Students

Waterford
CRAFT SCHOOL



Instructors That Are Also
Fair Demonstrating Artisans



of Classes

12

In-person

4

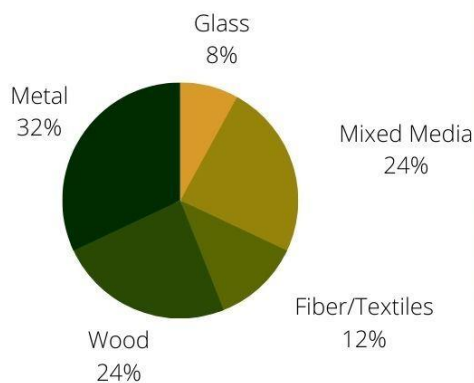
Fair

1

Online

2

Summer
Camps



Classes by Medium



Outreach

11

E-Newsletters

10

Waterford
History
Articles

craftschool.waterfordfoundation.org

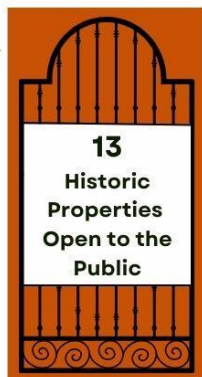


2022 Waterford Fair

A 78-year Tradition!

188 Artisans, Artists & Craftspeople

63 Demonstrating Artisan
43 Fine Artists
72 Old Mill Artisans & Bakers
10 Dried Flower Crafters



420+ Volunteers

It takes more than a village to put on the Fair!



"1733" Branded Merchandise Launched!



FAIR ENTERTAINMENT

The Main Stage was scheduled fully all day Friday, giving fairgoers live music options all three days!



24 Merchants

10 Local Farms & Producers
11 Food Purveyors
6 Libation Merchants



26
Community Partners
Sponsors
Civic Organizations

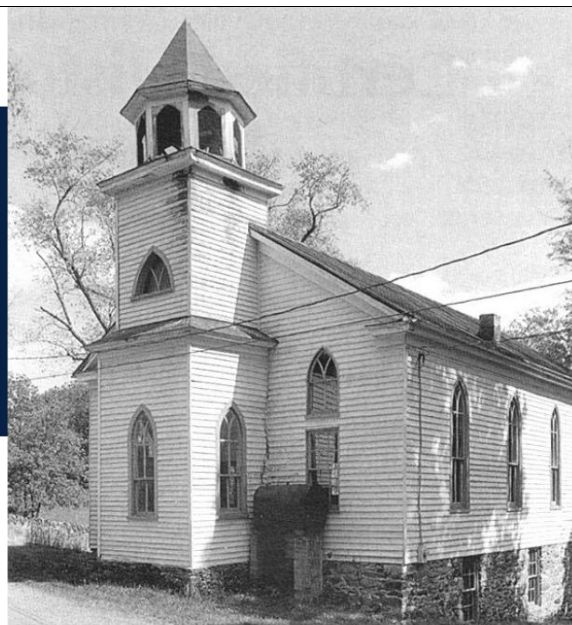


waterfordfairva.org

SOCIAL MEDIA REPORT

@waterfordfdn
@waterford_fair
@waterfordcraftschool

2022



@WATERFORDFDN



1330 Followers
356 Posts



2750 Followers
363 Posts

@WATERFORD_FAIR



1350 Followers
111 Posts



3097 Followers
168 Posts

@WATERFORDCRAFTSCHOOL



279 Followers
96 Posts



584 Followers
105 Posts

@WATERFORDVAEVENTS

FOLLOW ALONG FOR
SPECIAL EVENT AND
RENTAL NEWS



Members and Committee Service

A – Archives	D – Development	E – Education	F – Fair	FI – Finance	PR – Preservation
P – Properties	LU – Land Use	PF – Phillips Farm	HWTR – Historic Waterford Trail Run		

Lifetime Members

Until 1993, a lifetime member designation was conferred on individuals who contributed \$1,000 or more, or granted an easement on a property within the National Historic Landmark. We thank these generous donors.

David P. Anderson	Edward Davis	Douglass Lea
David Banker	John S. DeCourcy	Lang E Lloveras
Jill P Beach	John J Donovan, Jr.	Spencer H MacCallum
Geraldine Brooks	Mercedes Eyssell	Timothy McLean
William T. Burch	Bertram R. Firestone	Brown & Margaret Morton
Forest Byers	Timothy W Glidden	Carlton Mosteller
Ellen Casolaro	Kevin Goeller	Charles R Norris
Carolee & David Chamberlin	Jose Gomez	Susan Oaks
Constance K Chamberlin	H D Harper	A & Paul E Rose
Cordelia & Taylor Chamberlin	Elaine E. Head	Eugene & Annette Scheel
John Chamberlin	Richard G. Head	Robbie Smith
Robert W Chamberlin	Daniel B Holland	Robert H. Smith
Robert H Charles	William C Holter	Pamela L. Storch
Rachel Chewning	Lyman W Hull	Leo S. Sullivan
Bruce E Clendenin	Thomas G. Jewell	Gladys Tartiere
Elizabeth O. Colton	Ellen J Kellner	James L. Wiley
Bowman & Abbie Cutter	H Layton Laws, Jr.	

Landmark Society Members (\$1,000)

James J Behan	Nancy Doane	Lee Spangler
John Caron	Christine E. Gleckner	Clay Steward
Brad & Suzanne Covington	Judy ^(E) & Robert Jackson	
Jonathan Daniel	Connie Moore	

Janney Society, Family (\$150)

Nicholas Acheson	Marguerite & Paul Bateman	Beth & Frank Boland
Eleanor Adams	Charles & Marlena Beach	Alan Ford
Charles Africano	Jeffrey Bean	Elaine M. Braccio
Lynne Anderson	David & Peggy ^(F) Bednarik	Rachael L. Bradley Montgomery
Scott Anderson	Karen & Michael Bennett	Cathleen & William Breikreutz
Erik & Maureen Arnold	Angela Berzonsky	Anne & Herbert Briggan
Greg & Jeanne Avila	Richard Biby	Jerry & Tara Briggs
Armand & Tracy Balboni	Aaron & Heidi ^(HWTR) Bickart	Patrick Brown
Donna Bannister	Molly Rae-Marie Bilen	Jeffrey S Browning
Craig & Janelle Banta	Andrew & Candice Black	Brandon Buhler
Joseph Barti	Diane ^(HWTR) & Justin Blue	Brett Burley

Thomas Cafferty	Sharyn Franck ^(A, E)	Larr Kelly
Donald Campbell	Grey & Lindsey Frandsen	William J. Kenis
Charlotte & Joe Carriker	Mary J Frase	Stephanie Kenyon ^(D)
Chrisopher & Whitney Chamberlain	Virginia M Friend	Tracy Kirkman
Constance Chatfield-Taylor	Marilyn Gentry	Helen Knowles
Kimberly Chewning	Bonnie ^(F) & Ken Getty	Joan Kowalski
Katie Christiansen	Melody Giangreco	Nick & Sharon Kozar
Christina Christoforou	Jere Gibber	Mike & Stefanie Krinsky
Bill Clarke	Betsy ^(F) & Chester Gibson	Roger A. A. Lancaster
Daniel Clendenin	Michael Gillen	Christine Lanphere
Carol & William Cole	Richard & Tracy Gillespie	Lee & Paul Lawrence
W. Joseph Coleman, Jr.	Julia M Gillette	Manuela Learmont
Marie Colosimo	Dennis & Priscilla Godfrey	Ed Lehmann ^(P, F)
Anthony M. Colucci	Edward & Margaret Good	Marcia Loughran
Jane Covington ^(LU, PR)	Annie ^(LU, PF, PR) & Joe ^(FI) Goode	Luke MacDonald
Adrienne Cox	Jackie ^(F) & Jim Gosses	Kevin MacMillan
John & Sally Cox	Ann Gravatt	Susan ^(P, FI, D) & William ^(FI) Manch
Elizabeth Cox	Paul & Sara Greer	David Martens
Natalie Craigmile	Frank M Hackney, III	Craig and Mary Mastapeter
Grace Cutler	Robert & Susanne ^(D) Hale	Beverly Mattson
Ray Daffner	Marilyn Harrington	Bill Mayer
Carol & Frank Davis	William Hart	Helene McCarron
Paula & Wayne Dennis	Yvonne Hasenei	Cristina McGeehan
Howard C. Dew	Catherine Haymans	Timothy McGinn
R. F. Di Palma	Kathy & Michael Healy	William ^(P) & Sue ^(P) McGuire
John & Julie Didzbalis	Andrew & Colleen Hieronimus	Bruce & Jean McIntosh
Andrew ^(F) & Jennifer Diffenderfer	Alan ^(FI) & Tina Helfer	Mary Ellen & Michael Megeath
Thomas Dill	Josephine & William Henry	Gail & Robert Meighan
Erica & Michael Dodson	Ms Elizabeth Hipfel	Laura Morar
Matthew Donnelly	Elizabeth ^(D, HWTR) & Peter Hohm	Abbie Ellen Morris
John Dooney Sr.	Susan Honig-Rogers ^(LU, PF)	Timothy Murphy
Lee & Steve Dorsch	Monica Horton	Randy Nees
Chris Doxey ^(F, FI)	Charles & Emily ^(F) Houston	William Norrell
Frank & Janet Dudek	David ^(P, FI) & Gail Hunt	Eric & Tara Novotny
Constance Eaton	James & Mary Hutton	Amelia O'Connor
Emily & Michael Eig	Parveen Ibrahim	Richard O'Connor
Barbara & Suzanne Elbeze	Joe & Meredith Imwalle	Robert & Priscilla J. O'Donnell
Beth & Kurt Erickson	Corrine Jacques	Lincoln C. Oliphant
Deborah & Peter Evans	Katie Johnson	Sharon Parsons Pacione
Janis F Ferrell	Melissa Jones	Susanne Calista Page
Mary Francis Fetzter ^(LU)	Jeff & Robin Jones	Bonnie Painter
Wendy Foley	Jill Kadish	Cristen Parks ^(F)
Daniel & Megan Fackel	David Kaehler	Wayne Parsons

Kimberley Partoll	Pamela Scott	Julia ^(F) & Sam Thompson
Philip D Paschall ^(PF, LU)	Sharon & Steve Serpati	Robert & Stephanie Thompson
Charles Pellerin	Tina Sehgal	Andrew Umhau
Kenneth & Susan Pepper	Laura Shaw	Frederik Van Weezendonk
Gael McPherson Post	Mary Sheehan	Christine Vadoros
Melissa Preston	Carl Scheider ^(PF)	Peter & Melanie Vangsnes
Matt Rasnake	Alan & Pam Siek	Mary & John Vihstadt
Joanne & Paul Rastas	Emily Silverman	Antonia F. Walker
Anna ^(D) & Marty Rathmann	Patricia Silverman	Catherine & David Walker
Dawn & Rodney Rathmann	Barbara & Ernie ^(FI) Smith	Robert Wavra
Don Rawlings	Jeanne Whitney Smith	Joseph & Tammi Webster
Karl ^(LU) & Katherine Riedel	Carol Smoots	Charles & Katherine Wellford
Debbie Robison	Steven A Soechtig	Glenn Weaver
Doug & Holly Roeder	Bronwen ^(E) & John Souders	Mike & Teresa Wheeler
Richard Rogers, Jr.	Jim & Linda Starmer	Christopher White
Gerald & Margaret C. Rose	Dana S Storm	Joseph White
Barbara Ross-Cersley	Neil Sullivan	Jane Williams ^(A, E)
Carol & Ronald Rothrock	Mark & Melissa Sutton	Christopher ^(LU) & Elyssa Wood
John Kevin Ruedisueli	Cierra Swift	Inga ^(HWTR) & Jonathan Woods
Norman Sahley	Denise Symes	Cate Magennis-Wyatt
Dino & Katie Sammarco	Clare & Michael Syngé	Brenda Yehle
Pat Sartorius	Lisa Cropp Taylor	Claudia Young
Joseph Scalione	Beverly C. Teague	Craig and Elaina Young
Deborah & Glenn Schlarman	Peter C. Thomas	Gwen & Thomas Zimmerman
Linda & James ^(F) Schnaible	Simon Thomas	

Janney Society, Individual (\$75)

Cindy Ashley	Roger Duncan	Jinann Larson
Deor H. Baker	Michael Endres	Marie T. Lawall
Carrie Beach	Nathan Epling	Ellen & Pettus LeCompte
Ronald J. Benschoter	Mary Frances Forcier	Kathleen Lutman
Louise M Bradford	Dennis & Elaina R Goldrick	Susan Maloney
Dianne & Terence Brake	Walter Halfmann	Frances E. Millhouser
Alix Burns	Cherie Hentz	George W. Mitchell
Roy Chaudet ^(F)	George & Susan Herbert	Betty Modrak
Betsy Coffey-Chaudet	Mercedes Hodge	Patricia Morris
Joy Anne Crocker	Kim Holloman	Charles and Nancy Naeser
Bob & Linda Cross	Bruce & Paula Hughes	Bridget Odell
Theresa E Crowley	Kathryn Irwin	Ruchi Parekh
Robin Dannels	Janice R Joyce	Kym Peacock
Cynthia DiCola	Chris & Eric King	Kate Perrin
JC Dodson	Joan S. Konz	Rick & Laura Redmon

Stephen P Robin	Camilla J. Strongin	Mary Wetherbee
John Rowe	Deborah Suski	Steven Wolf
Teresa A. Rowe	Susan Sutter ^(F)	Carrie Wolfe
Edward C. Stahl	Barbara G. Toohill	Ford Wyatt
Kathryn A. Steckelberg	Lisa Volgenau	Richard E. Yourish
Lee D. Stone	Miriam O. Westervelt ^(PF)	

Preservationists (\$50)

Ann Belland ^(A, E, P, PF)	Linda Jewell	Elizabeth Schellenger
Steffanie Burgevin	Andrew & Gladys Lewis	Rick Seale
Eugene Couser	Mark Meinke	Kathy Smith
David Crowe	John Parks	Charlotte Wilcher
Debra Gutenson	Kathie Ratcliffe	
Kathleen P. Hughes	Nick Ratcliffe ^(PF)	

Grantors

B. Riley Wealth Management
 Betty McGowin Charitable Trust
 Catoctin Preservation Foundation
 Cedars Foundation, Inc.
 Charles Tiffany Richardson Family Fund of the Community Foundation for Loudoun and Northern Fauquier Counties
 Loudoun Preservation Society
 Minchew Family Foundation of the Community Foundation for Loudoun and Northern Fauquier Counties
 Peter M Howard Memorial Fund of the Community Foundation for Loudoun and Northern Fauquier Counties
 Piedmont Environmental Council
 Schwab Charitable Donor Advised Fund
 Van Huyck Chockley Family Foundation of the Community Foundation for Loudoun and Northern Fauquier Counties
 Virginia Small Business Financing Authority - Rebuild VA Grant

Matching Gifts

The Waterford Foundation is grateful to the corporations who offer matching gift programs to their employees.

ExxonMobil Foundation
 The Hartford
 Google

Business and Organization Donors

Astrabit	DiSeveria Management Services	Fuog/Interbuild, Inc.
Bleu Frog Vineyards	Doxey, Inc.	Holder Construction
Bank of Clarke County	Evolve Athletics	Hunt Country Sotheby's International Realty
Carrington Builders LLC	Explus	Inertial Labs
Corgan Associates, Inc	Firefly Cellars	Insignis LLC
Country Buick GMC	Foundation Direct	

J2H Partners	NV Pools	VIP Boarding Kennel
Jennifer Jule Studios	OfferLogix, LLC	Waterford Book Club
Lansdowne Animal Hospital	Office Anesthesia Services, LLC	Waterford Citizens Association, Inc.
Lauten Design & Construction	Rasnake Holway LLC DBA	Waterford Reservations
Leesburg Garden Club	Road Yachts	Wegmans Food Markets
Loudoun County Milling	Row House Ashburn	Wheatland Spring Farm + Brewery
Loudoun County, VA Economic Development	Travinia Leesburg	William Hazel Inc.
Loudoun Mutual Insurance Co.	Tuscarora Mill Restaurant	Windows on Washington
Lovettsville Cooperative Market	United Methodist Foundation of West Ohio	Xtreme Painting & Remodeling LLC
Maid Brigade	Valley Energy Company	

Strategic Partners

The American Chestnut Foundation	Loudoun Wildlife Conservancy
Boy Scouts of America	Loudoun Historic Village Alliance
Catoctin Presbyterian Church	Lovettsville Historical Society
Community Foundation of Loudoun and Northern Fauquier	National Park Service
The Commonwealth Transportation Board	Natural Resources Conservation Service
County of Loudoun	National Trust for Historic Preservation
Journey Through Hallowed Ground	Northern Virginia Land Trust
Land Trust Alliance	Piedmont Environmental Council
Land Trust of Virginia	Preservation Virginia
Loudoun Archaeological Foundation	StoryCorps
Loudoun Center Apiaries	Virginia Department of Historic Resources
Loudoun County Board of Supervisors	Virginia Outdoors Foundation
Loudoun County Chamber of Commerce	Virginia Piedmont Heritage Area Association
Loudoun Freedom Center	Virginia Tourism Corporation
Loudoun County Heritage Commission	Visit Loudoun
Loudoun County Parks & Recreation	Waterford Baptist Church
Loudoun County Preservation and Conservation Coalition	Waterford Citizen's Association
Loudoun County Public Schools	Waterford Market
Loudoun Preservation Society	Waterford Elementary PTO
Loudoun Valley Sheep Producers Association	

Individual Donors

<i>\$1,000 and up</i>	Kimberly & Joe DellaTorre	Kenneth & Bonnie Getty	Judy & Robert Jackson
Charles Africano	Nancy Doane	Annie & Joe Goode	Stephanie Kenyon
Donald Campbell	Constance Eaton	Ann Gravatt	Joan Kowalski
John Caron	Emily & Michael Eig	Robert & Susanne Hale	Ed Lehmann
Jane Covington	Janis F Ferrell	William Hart	Cate Magennis-Wyatt
Edith Crockett	Sharyn Franck	Nancy Iarossi	Susan & William Manch

Bill Mayer	Richard Rogers, Jr.	Christy & Tom Hertel	Karen & Michael Bennett
Bruce & Jean McIntosh	Pat Sartorius	Tracey Hosseinian	Angela Berzonsky
Eric & Tara Novotny	Joseph Scalione	Charles & Emily Houston	Andrew & Candice Black
Kimberley Partoll	Emily Silverman	Kathleen P. Hughes	Elaine M. Braccio
Marty & Anna Rathmann	Marion Spangler	Dave & Gail Hunt	Eric Breitreutz
Deborah & Glenn Schlarman	James & Linda Starmer	Nicole Jackson	Patrick Brown
Paul & Tracy Schorn	Clay Steward	Corrine Jacques	Brett Burley
Carl Scheider	Robert Wavra	Bonnie Jessee	Nelson Burton
Bronwen & John Souders	Glenn Weaver	Jeff & Robin Jones	Thomas Cafferty
Mark & Melissa Sutton	Christopher & Elyssa Wood	Larr Kelly	David & Carolee Chamberlin
Mavis & Zebulon Taintor		Heidi Magnuson	Kimberly Chewing
Robert & Stephanie Thompson	\$250 to \$499	Janeen Marconi	Bill Clarke
Andrew Umhau	Nicholas Acheson	LeAnna Marr	Sheila B. Coates
	Abigail Adams	Craig and Mary Mastapeter	W. Joseph Coleman, Jr.
\$500 to \$999	Lynne Anderson	Cheryl Matochik	Marie Colosimo
Rachel Allegra	Daria Antonucci	Timothy McGinn	Anthony M. Colucci
Marguerite & Paul Bateman	Craig & Janelle Banta	Sameena Nasrullah	David Crowe
Jill P Beach	Jeffrey Bean	Gosia Nowakowska-Miller	Kathryn Cruise
David & Peggy Bednarik	Richard Biby	Shawn Perrine	Doreen Cutonilli
Robert W Chamberlin	Aaron & Heidi Bickart	Debbie Robison	Carol & Frank Davis
Jeff Darrah	Diane & Justin Blue	Charles Schneider	Monica DeAngelo
Andrew & Jennifer	Beth & Frank Boland	Shaifali Sharma	Annette Degnan
Diffenderfer	Windy Bond	Laura Shaw	John & Julie Didzbalis
Cecily Dwyer	Jeffrey S Browning	Alan & Pam Siek	Thomas Dill
Sue Eberhart	Charlotte & Joe Carriker	Camilla J. Strongin	Erica & Michael Dodson
Grey & Lindsey Frandsen	Christopher & Whitney	Cierra Swift	Frank & Janet Dudek
Virginia M Friend	Chamberlain	Denise Symes	David Duncan
Christine E. Gleckner	Constance Chatfield-Taylor	Clare & Michael Synge	Thomas N Edmonds
Yvonne Hasenei	Roy E. Chaudet	Megan Tucker	Barbara & Suzanne Elbeze
Jonathan Hinkle	Katie Christiansen	Melanie & Peter Vangsnes	Valerie Elbrick
Elizabeth & Peter Hohm	Betsy Coffey-Chaudet	Antonia F. Walker	Deborah & Peter Evans
Susan Honig-Rogers	Brad & Suzanne Covington	Christopher White	Alan Ford
James & Mary Hutton	John & Sally Cox		Mary J Frase
Joe & Meredith Imwalle	Claire Delahaye-Rhye	\$100 to \$249	Erica Geibel
Mark Jasionowski	Matthew Donnelly	Scott Anderson	Jere Gibber
Isaac Johnson	Chris Doxey	Erik & Maureen Arnold	Richard & Tracy Gillespie
Katie Johnson	Mary Dudley	Cindy Ashley	Dennis & Priscilla Godfrey
Martha E Kelley	Marilyn Gentry	Greg & Jeanne Avila	William Gordon
Kevin MacMillan	J. Chester & Betsy Gibson	Donna Bannister	Jim & Jackie Gosses
David Martens	Edward & Margaret Good	Charles & Marlana Beach	Paul & Sara Greer
Amelia O'Connor	Julie Harner	Russell T. Beal	Walter Halfmann
Cristen and David Parks	Sara Hawkins	Nancy Beaver	
Karl & Katherine Riedel	Kathy & Michael Healy	James J Behan	

Andrew & Colleen Hieronimus	Leigh Roller	Matthew Bogin	Kathleen Lutman
Elizabeth Hipfel	Gerald & Margaret C. Rose	Kelly Bolton	Luke MacDonald
Will Hockersmith	Ronald & Carol L. Rothrock	Kenneth Boyle	Susan Maloney
Mercedes Hodge	John Kevin Ruedisueli	James Broomall	Dominic Manocchio
Nancy T. Holway	Linda & James Schnaible	Steffanie Burgevin	Stephanie Maresca
Jeff Huber	Pamela Scott	Alix Burns	John McMillan
Cynthia Hull	Rick Seale	Eric Christenson	Mark Meinke
Jill Kadish	Sharon & Steve Serpati	Marilyn Collins	Michaela Meissner
Mathra Keegan	Carol Smoots	Joseph Cosentino	Steve Mihalisko
William J. Kenis	Steven A Soechtig	Eugene Couser	Frances E. Millhouser
Tracy Kirkman	Debra & Robert Sonderman	Robin Dannels	George W. Mitchell
Helen Knowles	Edward C. Stahl	Herbert & Betty Darnell	Sharon Morgan-Barnhart
Nick & Sharon Kozar	Dana S Storm	Sammy DeMar	Robert Morton
Roger A. A. Lancaster	Susan Sutter	Harriet & Michael Dickerson	Mary Moss
Manuela Learmont	Beverly C. Teague	Cynthia DiCola	Charles and Nancy Naeser
Andrew & Gladys Lewis	Peter C. Thomas	Andrei Dobrand	Anthony Nedinsky
Jennifer & Joseph Lombardo	Simon Thomas	JC Dodson	Linh Nguyen
Beverly Mattson	Julia & Sam Thompson	Lee & Steve Dorsch	Margaret Noel
Victoria McCaffrey	Kristen & Nicholas Tiscione	Roger Duncan	Michael OBrien
John B. L. McClain	Frederik Van Weezendonk	Michael Endres	Bridget Odell
Mary Ellen & Michael Megeath	Christine Vadoros	Jeff Feldmesser	Timothy Odell
Gail & Robert Meighan	Joseph & Tammi Webster	Charles Fellows	Bonnie Painter
Julia Mercier	Linda L. White-Weaver	Rachel Fischer	John Parks
Connie Moore	Inga & Jonathan Woods	Patricia Forrester	Kym Peacock
Laura Morar	Claudia & Joe Young	Daniel & Megan Fackel	Paul Pendola
Abbie Ellen Morris	Craig & Elaina Young	Dennis & Elaina R Goldrick	Tammie Quintero
Patrick J. Mountain	Gwen & Thomas Zimmerman	Steven Gordon	Stephen P Robin
Charles Pellerin	Jen Zuckerman	Adam Groenhout	Barbara Ross-Cersley
Kenneth & Susan Pepper		Debra Gutenson	Janice Royce
Melissa Preston		Lisa Tremper Hanover	Elizabeth Schellenger
Joanne & Paul Rastas		George & Susan Herbert	Scott Schlegel
Kathie & Nick Ratcliffe	Up to \$100	Edwin R Hutchinson, Jr.	Kathy Smith
Rodney Rathmann	Sharon L Adrian	Alexander Ickert	Kathryn A. Steckelberg
Don Rawlings	Deor H. Baker	Kathryn Irwin	Lee D. Stone
Mary Rentschler	Carrie Beach	Glenn J. Jessee, Jr.	Betty Sutter
Schuyler Richardson	Ann Belland	Linda Jewell	Barbara G. Toohill
Estelle Richer-Legault	Ronald J. Benschoter	Katherine Kappelmier	Mary Wetherbee
Alice Roberts	George Bernier	Joan Konz	Christine Wiggins
Doug & Holly Roeder	Tanya Black	Curtis Lamb	Charlotte Wilcher
		Pettus & Ellen LeCompte	

WATERFORD FOUNDATION, INC. AND SUBSIDIARY

Consolidated Statement of Activities **Year Ended December 31, 2022**

	<u>Without Donor Restrictions</u>	<u>With Donor Restrictions</u>	<u>Total</u>
Revenue and Other Support:			
Home tours and crafts exhibits	\$ 250,284	\$ --	\$ 250,284
Memberships	10,690	--	10,690
Contributions:			
Contributed financial assets	159,782	4,323	164,105
Contributed nonfinancial assets	7,800	--	7,800
Education	21,072	--	21,072
Special events, net	33,411	--	33,411
Property rental income	59,478	--	59,478
Investment income, net	--	(30,490)	(30,490)
Other income	19,358	--	19,358
Net assets released from restrictions	4,472	(4,472)	--
Total revenue and other support	<u>\$ 566,347</u>	<u>\$ (30,639)</u>	<u>\$ 535,708</u>
Expenses:			
Program services:			
Home tours and craft exhibits	\$ 208,358	\$ --	\$ 208,358
Rents and events preservation	99,426	--	99,426
Craft school education	221,261	--	221,261
Total program services	<u>\$ 529,045</u>	<u>\$ --</u>	<u>\$ 529,045</u>
Supporting services:			
Management and general	\$ 46,574	\$ --	\$ 46,574
Fundraising	18,842	--	18,842
Total supporting services	<u>\$ 65,416</u>	<u>\$ --</u>	<u>\$ 65,416</u>
Total expenses	<u>\$ 594,461</u>	<u>\$ --</u>	<u>\$ 594,461</u>
Change in net assets	\$ (28,114)	\$ (30,639)	\$ (58,753)
Net assets, beginning of year	<u>5,798,532</u>	<u>172,898</u>	<u>5,971,430</u>
Net assets, end of year	<u>\$ 5,770,418</u>	<u>\$ 142,259</u>	<u>\$ 5,912,677</u>

See accompanying notes to consolidated financial statements.

WATERFORD FOUNDATION, INC. AND SUBSIDIARY

Consolidated Statement of Financial Position
December 31, 2022

Assets	
Cash and cash equivalents	\$ 221,881
Accounts and grants receivable	10,302
Prepaid expenses	5,653
Investments, at fair value	135,946
	<u>\$ 373,782</u>
Property and equipment:	
Construction in progress	\$ 35,472
Historic properties	6,715,841
Furniture and equipment	96,009
	<u>\$ 6,847,322</u>
Accumulated depreciation	<u>(1,123,500)</u>
	<u>\$ 5,723,822</u>
 Total assets	 <u>\$ 6,097,604</u>
 Liabilities and Net Assets	
Liabilities	
Accounts payable and accrued expenses	\$ 27,193
Deferred revenue	8,375
Debt and notes payable	149,359
Total liabilities	<u>\$ 184,927</u>
 Net Assets	
Net assets without donor restrictions	\$ 5,770,418
Net assets with donor restrictions	142,259
Total net assets	<u>\$ 5,912,677</u>
 Total liabilities and net assets	 <u>\$ 6,097,604</u>

See accompanying notes to consolidated financial statements.



October 6, 7, & 8 2023
10am – 5pm

Demonstrating Artists & Crafters ♦ Entertainment
♦ Historic Homes Tours ♦ Local Heritage Farmers
♦ Local Foods & Libations ♦ Activities
♦ Fine Art ♦ Historic Reenactors

Set in the historic village of Waterford.

Foundation Members watch for your free tickets, to
be emailed to you in August!

waterfordfairva.org

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Waterford Fair: [@waterfordfair](https://www.facebook.com/waterfordfair)

Waterford Craft School: [@WaterfordCraftSchool](https://www.facebook.com/WaterfordCraftSchool)



May

*Broom Making; Cold Process Soap Making;
Greenwood Spoon Carving; Herbal Remedies
& Splint Seat Weaving*

June

*Wood Carving: Cutting Board; Shaker Cheese
Basket; Stained Glass Window: Copper/Foil/Lead
Intro to Handwoven Cane; Traditional Marbling*

*Summer Camps: Survival Camp; Art & Nature
Exploration Camp*

July

*Barn Quilt Painting; Pine Needle Basketry; Stack,
Fire, Bake*

Summer Camps: Fiber Arts

craftschool.waterfordfoundation.org

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Waterford Fair: [@waterford_fair](https://www.instagram.com/waterford_fair)

Waterford Craft School: [@waterfordcraftschool](https://www.instagram.com/waterfordcraftschool)

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