



Waterford  
FOUNDATION, INC.

# 2024 Annual Report

April 10, 2025

**Waterford Foundation Inc.**

P.O. Box 142 Waterford, VA 20197 ♦ 540.882.3018  
www.waterfordfoundation.org ♦ oldscool@waterfordfoundation.org

**2024 Board of Directors**

**Susan Manch**, President  
**Chris Wood**, Vice President  
**Sharyn Franck**, Secretary  
**Chris Doxey**, Treasurer

**Karen Bennett\***  
**Emily Eig**  
**Grey Frandsen**  
**Susan Hill**  
**Emily Houston\***  
**David Hunt**  
**Nancy Iarossi**  
**Anna Rathmann**  
**Kerry Roszel\***  
**Carl Scheider**  
**Camilla Strongin\***  
**Mike Stup, WCA Ex-Officio**  
\* resigned prior to end of term

**Mission**

*The mission of the Waterford Foundation is to preserve the historic buildings and the open spaces of the National Historic Landmark District of Waterford, Virginia; and through education, to increase the public’s knowledge of life and work in an early American rural community.*

**Committee Chairs and Co-Chairs**

Development & Special Projects .....Camilla Strongin  
Education & Collections ..... Sharyn Franck  
Local History Outreach ..... Bronwen Souders  
Second Street School Program.....Nancy Iarossi  
Archives & Local History Collection..... Edith Crockett  
Fair .....Chris Wood / Grey Frandsen  
Finance .....Chris Doxey  
Preservation ..... Ann Goode / Carl Scheider  
Historic Properties and Land Use ..... Karen Bennett  
Open Space ..... Ann Goode / Carl Scheider  
Mill Planning Ad Hoc .....Chris Wood

**Staff**

**Stephanie Thompson**  
Executive Director  
**Abigail Zurfluh**  
Historic Preservation Director  
**Tracy Kirkman**  
Public Programming Director  
**Stacy Kelly**  
Public Programming Assistant  
**Elizabeth McFadden**  
Office Manager

**Retiring Board Member**

Dave Hunt is completing his second term on the Board of Directors, having joined the Board in 2019. Dave served on the Properties Planning and Management Committee before joining the Board and continued on that committee after joining. He also serves on the Finance Committee, chairing the committee as Treasurer from 2021 to 2024. While on the Board, Dave remained committed to supporting the Foundation's preservation work, often lending his own hand, or tractor, to get the job done. Dave has also been instrumental in building the Foundation's relationships with other organizations and businesses in the area. We look forward to Dave's continued counsel and support after he leaves the Board this April.



Anna Rathmann joined the board in 2019 and is now completing her second term. Since joining the Board, Anna has served on the Development Committee, bringing her expertise in the nonprofit industry to support the Foundation's fundraising and outreach efforts. Anna has been a strong supporter of new development initiatives such as the 75th anniversary Feast With Friends dinner in 2019, the dinner series that followed, and the Waterford on the Rocks cocktail parties series. She supported ticket sales and the expansion of beer and wine sales at the Fair, using her signature friendliness and positive outlook to welcome and engage fairgoers during our largest educational outreach event. We look forward to Anna's continued involvement as a volunteer after she concludes her board service.

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## President's Report



Let me begin by saying that we are thankful for our loyal members, generous donors, and long-time supporters for helping us navigate the challenges we faced in 2024. With the help of our members, donors, volunteers, and close to 50 other organizations committed to preserving open spaces, we successfully fought the power line project. The MARL project was canceled and the power project has moved to existing rights of way. We were fortunate to have the support of the County and our State elected representatives.

One of the concerns that emerged in this fight was the potential loss of the power of conservation easements. These easements are what made Waterford what it is today and without them, it could all be lost. The Foundation is committed to protecting not only the Landmark, but also the sanctity of historic, preservation, and conservation easements. It is critical that these protections be safe from incursions by utility companies or other interests. We will continue to pursue these fights as issues emerge and are working with our legislators and other preservation organizations to strengthen the power of these important legal tools.

The Board has worked hard to continue making progress on our five-year strategic plan.

**For our Education efforts**, we have also been able to continue our work on sharing Waterford's history during Reconstruction with many Loudoun History, African American Studies, and other high school students. Nancy Iarossi has done a marvelous job with the Second Street School program and now has five "Miss Nickens" so we can host more fourth graders than ever. The Education Committee continues to host interesting and varied Lyceum programs, including a recent program celebrating the histories of Waterford Women.

You may have noticed that we are offering more varied Waterford tours. In 2024, we re-introduced the Garden tour which was hugely popular and will be repeated this year on April 26. We also held several nature walks and plan to continue those to highlight our varied open spaces. In February, we hosted a Black History tour in honor of Black History Month and in March we celebrated Women's History Month with a tour focused on the Women of Waterford.

One side benefit of our fight against the power lines was that we were able to introduce Waterford to many individuals and organizations who were not familiar with it. It has also helped us strengthen our partnerships with other preservation organizations and our elected officials.

**For our Preservation efforts**, we were fortunate to receive a grant from Virginia Department of Historic Resources to begin work on the stabilization and renovation of the John Wesley Community Church. I hope you enjoyed the Open House on February 22 at the Church and had the opportunity to see the plans and meet the architects. In the coming year, our focus will be on the John Wesley Renovation but we will continue to work with the County on the final stages of the Mill Stabilization project. Our Historic Preservation Director, Abby Zurfluh, has updated the property management plan in a way that will help us better predict future maintenance needs and expenses.

On May 4, we are holding an Open House for all of our Foundation properties so that you can see the fruits of our labor on preserving our properties. I hope you can join us. We also continue to work on the invasives issues facing the Phillips Farm and other open spaces.

In order to fund all of these activities, we have stepped up our fundraising efforts. At our Board Retreat in November of 2024, we formed task forces focused on identifying best practices in development. We also continue seeking grants to fund larger projects. Many people mistakenly believe the Fair pays for the majority

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of our activities, but that is not the case. While it accounts for approximately 40% of our income, nearly the same percentage is raised through donations from individuals and businesses. We continue to believe the Fair is a critical part of our education and preservation mission, and yet Fair expenses continue to rise. We appreciate the ongoing generous support of our members, donors, and sponsors that enables us to continue these treasured programs and our critical preservation efforts.

Respectfully,

Susan Manch, President

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## Executive Director's Report

In 2024 we made great strides in fundraising, while continuing to grow our education and preservation work. We expanded the impact of our fundraising outreach activities including the Give Choose online fundraising campaign in March, the Women For Waterford giving circle, and our end-of-year campaign. The 8<sup>th</sup> Annual Historic Waterford Trail Run reached over 380 participants and raised nearly \$20,000 with 26 sponsoring businesses, and with over 60 volunteers supporting the event. We replaced the Feast With Friends dinner series with the new Waterford on the Rocks cocktail party series, holding 6 parties, welcoming a total of 115 attendees who together helped us raise just under \$14,000 in support of our mission. We also revitalized our Corporate Partner program, with 4 corporate partners in 2024 that provided general support in addition to sponsoring the Trail Run and the Waterford Fair. Finally, we ended 2024 with a hugely successful end-of-year fundraising campaign, boosted by a matching challenge that resulted in the largest year-end appeal we've had in many years.



We continued to strengthen our three signature educational outreach programs: The Waterford Fair, the Waterford Craft School, and the Second Street School Living History Program. Waterford Craft School saw tremendous growth, with nearly 30% more classes held, over 80% of students being new to the school, and students attending from as far away as California. We celebrated the 80th Fair in October, with 196 artists, artisans, and craftspeople, 27 vendors and merchants, 19 living history exhibits, and 15 historic properties and gardens open to the public, all supported by an army of over 400 volunteers. The Second Street School program welcomed 32 classes in 2024, and we hosted 5 Lyceum programs throughout the year.

Although for much of the year our preservation efforts were focused on opposition to the transmission lines, we maintained our commitment to the preservation of Waterford Foundation properties. On our open spaces, we continued citizen science activities on the Phillips Farm, adding a new water quality monitoring site on the farm on Balls Run, a tributary of South Fork Catocin Creek. With the help of dedicated volunteers, we responded to powerful storms in July to clean up 5 large downed trees on WF properties and countless limbs and branches. We saw tremendous progress in the management of poison hemlock on the Phillips Farm, with no new growth areas detected in 2024. Our historic building maintenance included HVAC repair at the Old School, exterior painting at the Second Street School, and many small projects here and there completed by dedicated volunteers. We began design work for the John Wesley Community Church restoration project, a grant-funded project that will improve access to the historic church with improvements at both entrances, stabilize the sanctuary balcony, and complete important exterior preservation work. We are looking forward to the construction phase of that project to begin later this year.

Our office saw many changes in 2024. Following the departure of former Office Manager Cerrena Baird in May, and the retirement of longtime bookkeeper Joan Molchan, Elizabeth McFadden joined the staff as our new Office Manager and we transitioned to in-house bookkeeping. Elizabeth has transformed our internal processes in the short time that she has been on staff, streamlining our financial processes and procedures and generally fostering smooth operations in the office. Stacy Kelly also joined the staff in 2024 as our new Public Programming Assistant, supporting Tracy Kirkman in management of the Waterford Fair and the Waterford Craft School. With Stacy's support, the Waterford Craft School has flourished, and I am looking forward to seeing it continue to grow under her leadership. In her first full year on staff, Historic Preservation Director Abby Zurfluh did a great job managing the outreach for the Loudoun Transmission Line Alliance while maintaining her oversight of WF preservation programs and expanding our educational outreach through her support of lyceum programs and K-12 outreach. Now beginning her 10th year with the Foundation, Tracy Kirkman has continued to grow the Waterford Fair and the Waterford Craft School in her role as Public Programming Director. Despite an ever changing landscape in the art show industry, Tracy's steady leadership has sustained the Waterford Fair through its 80th anniversary while many other art shows have folded. In my 7th year as Executive Director, I focused on improving our development outreach and maximizing our fundraising efforts. I am grateful for the generous support of our members and donors, especially during our end-of-year campaign. Their gifts will sustain our preservation and education mission well into the future as we work together to preserve and share the Waterford National Historic Landmark.

Respectfully,

Stephanie C. Thompson, Executive Director



**SOCIAL MEDIA REPORT 2024**

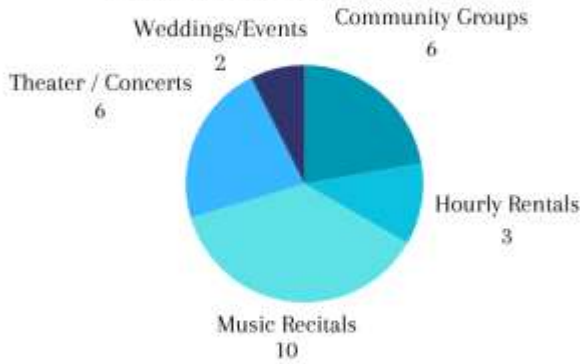
@WATERFORDFDN	@WATERFORD_FAIR	@WATERFORDCRAFTSCHOOL
 1523 Followers 274 Posts	 1570 Followers 131 Posts	 1069 Followers 194 Posts
 2900 Followers 296 Posts	 3670 Followers 202 Posts	 1377 Followers 194 Posts





2024  
**Waterford**  
 FOUNDATION, INC.  
 Preservation - Properties

### 27 Short-Term Rentals



Income Generated  
**\$23,715**

### Long-Term Rentals



**\$39,175**  
 Income

### Property Volunteers



Thank you to our **five** on-call property maintenance volunteers who help in all of our properties!

### Paid Preservation Projects

Old School HVAC Repair

Painting and wood repairs of Second Street School Exterior



### Volunteer Preservation Projects



Electrical Work at the Old School  
 Water Filter Repair at Corner Store

New chair carts for outside chairs at the Old School- Eagle Scout Project!

HVAC Repair at the John Wesley Community Church



[waterfordfoundation.org](http://waterfordfoundation.org)





2024  
**Waterford**  
FOUNDATION, INC.

Preservation - Open Spaces

**Citizen Science**

Water Quality- one new monitoring site!  
Bluebirds  
Butterfly count  
Amphibians  
Bird Count

Thank you to our partner  
Loudoun Wildlife Conservancy!



**July Post-Storm Cleanup**



Trees came down on Foundation properties

The largest tree was at the **Old School**. Wood from this tree was used to make the children's play area at the Bond Street Tanyard during the Fair!



volunteers helped with cleanup of Waterford on 5 different properties:

- Bond Street Tanyard**
- Village Green**
- Second Street School**
- Waterford Old School**
- Phillips Farm**



Volunteers were rewarded with popsicles on the Old School porch after our cleanup and popsicles event!



Thank you to the volunteers who helped with cleanup of the Village- as young as six- and to **Land Trust of Virginia** for donating water bottles!

**Work on the Phillips Farm**



No new growth of poison hemlock found in the summer growing season



Three volunteer cleanup events for clearing invasives species including mile a minute vine and autumn olive



People participated in the Phillips Farm Trail Use Survey



[waterfordfoundation.org](http://waterfordfoundation.org)



2024  
**Waterford**  
FOUNDATION, INC.  
Development

**Fundraising**



**Historic Waterford Trail Run**

April 20, 2024



382 runners

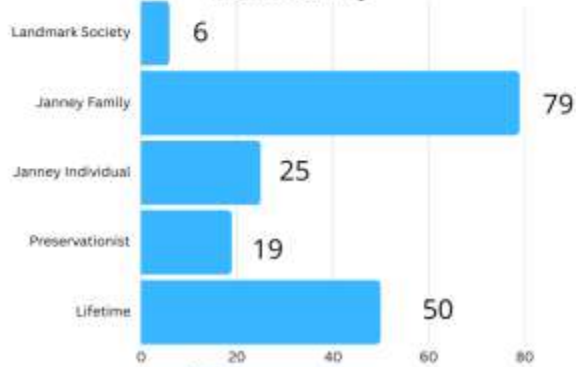


26 sponsors



60 volunteers

**Membership**



Memberships  
\$29,932

[waterfordfoundation.org](http://waterfordfoundation.org)



Trail Run Photos by Jennifer Jule Studios



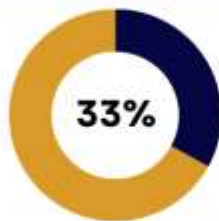


# Waterford FOUNDATION, INC.

Education 2024



## Waterford CRAFT SCHOOL



Instructors That Are Also Fair Demonstrating Artisans



# of Classes



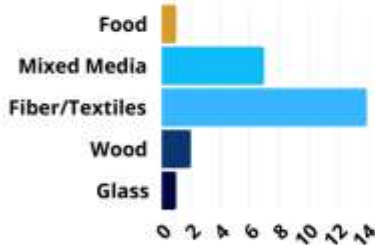
Instructors Demonstrating at the Fair



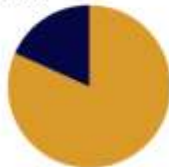
Summer Camps



Classes by Medium



Returning Students 18.3%



New Students 81.7%

Bitty Brooms made at the Craft School Tent **150**

**32**  
Waterford Second Street School Classes

Adult Programming



Programs in the Lyceum Series



Lyceum Program Partners

[craftschool.waterfordfoundation.org](http://craftschool.waterfordfoundation.org)



# 2024 Waterford Fair

An Eighty-Year Tradition!

**196 Artisans, Artists & Craftspeople**



- 72 Demonstrating Artisan
- 50 Fine Artists
- 66 Old Mill Artisans & Bakers
- 8 Dried Flower Crafters



**15**  
Historic  
Properties  
& Gardens  
Open to the  
Public

**BEST ANNIVERSARY**



**WATERFORD FAIR BEER**

In partnership with Wheatland Spring, we sold the first custom brewed Fair beer, in advance in cans & on tap Fair weekend! Cans were branded with the Fair ticket QR code.

**400+ Volunteers**

It takes more than a village to put on the Fair!



Publicity Reach: 18,181,783



**21**

Community Partners  
Sponsors  
Civic Organizations

**27 Merchants**

- 10 Local Farms & Producers
- 10 Food Purveyors
- 7 Libation Merchants



**19**

LIVING HISTORY  
EXHIBITS



Ranked 33 in the nation!

**15,000+**  
Visitors  
Over Three Days

[waterfordfairva.org](http://waterfordfairva.org)



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## Members and Committee Service

A – Archives	D – Development	E – Education	F – Fair	Fi – Finance	P – Preservation
OL – Open Lands	HPLU – Historic Properties and Land Use		M – Mill Ad Hoc		

### Lifetime Members

*Until 1993, a lifetime member designation was conferred on individuals who contributed \$1,000 or more, or granted an easement on a property within the National Historic Landmark. We thank these generous donors.*

David Anderson	John DeCourcy	Douglass Lea
David Banker	John Donovan	Lang Lloveras
Jill Beach	S. Diane El-Shafey	Spencer MacCallum
Geraldine Brooks	Mercedes Eysell	Timothy McLean
William Burch	Bertram Firestone	Brown Morton
Forest Byers	Timothy Glidden	L Carlton Mosteller
Ellen Casolaro	Kevin Goeller	Esther Murphy
Carolee Chamberlin	Jose Gomez	Charles Norris
Constance Chamberlin	H Harper	Susan Oaks
Cordelia Chamberlin	Elaine Head	Paul Rose
John Chamberlin	Richard Head	Gene and Annette Scheel
Robert Chamberlin	Augustus Hewlett	Clarice Smith
Robert Charles	Daniel Holland	Robbie Smith
Rachel Chewning	William Holter	Pamela Storch
Bruce Clendenin	Lyman Hull	Leo Sullivan
Elizabeth O. Colton	Thomas Jewell	Gladys Tartiere
Abigail and Bo Cutter	Ellen Kellner	Mrs. James L. Wiley
Edward Davis	H Layton Laws	

### Landmark Society Members (\$1,000)

Marguerite Bateman	Emily Eig	Chris Hill
Paul Bateman <sup>(P/HPLU)</sup>	Michael Eig	Susan Hill
Karen Bennett <sup>(P/HPLU)</sup>	Grey Frandsen <sup>(F)</sup>	Nancy Iarossi <sup>(E)</sup>
Mike Bennett <sup>(P/OL)</sup>	Lindsey Frandsen	Robert Jackson
John Caron	Bonnie Getty	Lee Spangler
Jonathan Daniel <sup>(P/HPLU)</sup>	Ken Getty	
Nancy Doane <sup>(M)</sup>	Christine Gleckner	

### Janney Society, Family (\$150)

Amy Anderson	Charles Beach	Karen Brown
Lisa Anderson	Marlena Beach	Patrick Brown
Lynne Anderson	David Bednarik	Amanda Buhler
Scott Anderson	Peggy Bednarik <sup>(F)</sup>	Brandon Buhler
Erik Arnold	Richard Biby	Katie Burton Lewis
Maureen Arnold	Heidi Bickart	Stacey Carleberg
Greg Avila	Justin Blue	Joseph Carriker
Jeanne Avila	Elaine Braccio	Gordon Carter
Craig Banta	Bonnie Branding	Chris Chamberlain
Janelle Banta	John Branding	Whitney Chamberlain
Carrie Beach <sup>(P/OL)</sup>	Rick Bright	Caroline Chambers

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Roy Chaudet <sup>(F)</sup>	Robin Jones <sup>(D)</sup>	Rodney Rathmann
Kay Chewning	Jill Kadish	Don Rawlings
John Cianciosi	David Kaehler	Marty Rendon
Anthony Colucci	Ken Katona	Kathie Reudisueli
Mary Colucci	Sharon Katona	Karl Riedel
Jane Covington <sup>(M)</sup>	Elizabeth Kenis	Gwendolyn Robinson
Adrienne Cox	William Kenis	Douglas Roeder
Paige Cox	Stephanie Kenyon <sup>(D)</sup>	Holly Roeder
Kent Craig	Suzanne Kerwin	Richard Rogers
Frank Davis	Tracy Kirkman	Leigh Roller
Jennifer Diffenderfer	Helen Knowles	Kerry Roszel <sup>(D)</sup>
Grace Lee Dorsch	Peter Knowles	Dino Sammarco
Steve Dorsch	Nick Kozar	Donald Sargent
Chris Doxey <sup>(Fi)</sup>	Bunny Lancaster	Joseph Scalione
Dave Doxey	Roger Lancaster <sup>(P/HPLU)</sup>	Carl Scheider <sup>(P/OS)</sup>
Frank Dudek	Ellen LeCompte	Jim Schnaible <sup>(F)</sup>
Barbara Elbeze	Pettus LeCompte	Linda Schnaible
Travis Elliott	Ed Lehmann <sup>(F)</sup>	Charles Schneider
Nathan Epling	Dan Lewis	Laura Shaw
Daniel Fackel	Luke MacDonald	Randi Skjelbreia-Gheen
Megan Fackel	Susan Manch <sup>(D, Fi)</sup>	Steven Soechtig
Wendy Foley	William Manch <sup>(Fi)</sup>	John Souders
Betsy Gibson <sup>(F)</sup>	Alex Marcus	Mike Stup
Kimberly Gilbert-Toelle	Charlotte Marcus	Melissa Sutton
Annie Goode <sup>(P/OL)</sup>	R. John Martin	Clare Syngé
Joe Goode <sup>(Fi)</sup>	Craig Mastapeter	Michael Syngé
Ann Gravatt	Mary Mastapeter	Beverly Teague
Paul Greer	Bill Mayer	Becky Tennant
Sara Greer	Mary Ellen McFann	David Tennant
Casey Gustowarow	Susan McGuire	Simon Thomas
Robert Hale	William McGuire	Robert W. Thompson
Susanne Hale	Doug Mesecar	Stephanie Thompson
Craig Harner	Michael Miller	Kristen Tiscione
Julie Harner	Laura Morar	Frederik Van Weezendonk
Alan Helfer <sup>(Fi)</sup>	Robert Morton	Alexine von Keszycki
Josephine Henry	Katharine Nelson	Glenn Wever
Christy Hertel <sup>(D)</sup>	Mark Newsom	John White
Thomas Hertel	Kevin O'Connor	Mary Kate White
Liz Hohm	Cristen Parks	Jane Williams <sup>(E)</sup>
Clifton Horton	Kimberley Partoll	Don Winger
Justin Horton	Philip Paschall	Krista Winger
Monica Horton	Charles Pellerin	Christopher Wood <sup>(F, M)</sup>
Charles Houston	Karen Pellerin	Elyssa Wood <sup>(F)</sup>
Emily Houston <sup>(F)</sup>	Kenneth Pepper	Claudia Young
David Hunt <sup>(Fi)</sup>	Susan Pepper	Elaina Young
Meredith Imwalle	George Rambo	Joe Young
David Jones	Paul Rastas	
Emily Jones	Dawn Rathmann	

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## Janney Society, Individual (\$75)

Paula Beck  
Ann Belland <sup>(P/OL, E)</sup>  
Louise Bradford  
Jon Burton  
Jennifer Chase  
Anna Cross  
Theresa Crowley  
Robin Dannels  
Ernest Dinsmore  
Roger Duncan  
Michael Endres  
Janis Ferrell

Sharyn Franck <sup>(E)</sup>  
Catina Franklin Sweedy  
Marilyn Gentry  
Bonnie Gillen  
Mary Hayford  
Kenneth Hinman  
Kathleen Hughes  
Brian Malsberger  
Beverly Mattson  
Patricia Mogannam  
Margaret Noel  
Priscilla O'Donnell

Timothy Odell  
Lincoln Oliphant  
Ruchi Parekh  
Martin Pemberton  
Kathie Ratcliffe  
Nick Ratcliffe <sup>(P/OS)</sup>  
Donna Rogers  
Patricia Silverman  
Camilla J. Strongin  
Arianna Talaie  
Cate Wyatt

## Preservationists (\$50)

Maggie Allison <sup>(P/OL)</sup>  
Pamela Austrich  
Britton Baine  
William Breitzkreutz  
Steffanie Burgevin  
Nelson A. Burton  
Eugene Couser  
David Crowe  
Harriet Dickerson  
Rachel Fischer  
Marjorie Glennan  
Mercy Hodge  
Sarah Holway <sup>(D, P/HPLU)</sup>

Susan Honig-Rogers <sup>(P/OS)</sup>  
Jeff Huber <sup>(P/HPLU)</sup>  
Kathryn Irwin  
Joan Konz  
Gladys Lewis  
Linda Lewis  
Jim McIntosh <sup>(P/OS)</sup>  
Mike Megeath  
George Mitchell  
Debbie Morris <sup>(F)</sup>  
Rebecca Page  
Martin and Anna Rathman  
Yves Riou

Debbie Robison  
Elizabeth Schellenger  
Rick Seale  
Kathy Smith  
Roger Smith  
Lee Stone  
Fiona Sullivan  
Susan Sutter <sup>(F)</sup>  
Miriam Westervelt  
Mary Wetherbee  
Debbie Zungoli <sup>(E)</sup>

## Grantors

Betty McGowin Charitable Trust  
Catoctin Preservation Foundation  
The Cedars Foundation  
Community Foundation for Loudoun and Northern Fauquier Counties  
- Van Huyck Chockley Family Foundation

Fidelity Charitable  
Kimberly Partoll Family Foundation  
Pledgeling Foundation  
Renaissance Charitable Foundation  
Schwab Charitable Donor Advised Fund

## Matching Gifts

*The Waterford Foundation is grateful to the corporations who offer matching gift programs to their employees.*

ExxonMobil Foundation

Google

## Business and Organization Donors

ArtistAngle Gallery  
BOWA

Browning Equipment  
Budding Equestrians

Carpenter Beach Construction Inc.  
Clark Construction

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CloudHQ	Klappenberger & Sons Loudoun County	Turner Tree Works
Corgan Associates Inc.	Leesburg Buick GMC	Tuskies Hospitality Group
EHT Traceries	Loudoun County Milling Co.	TY Lin
Evolve Athletics	Loudoun Mutual Insurance Co.	Waterford Citizens Association, Inc.
Foundation Direct	Mayo Family Dentistry	Waterford Concert Series
Fuog/Interbuild, Inc.	Mid-Atlantic Chapter of Spoom	Waterford Reservations
Holder Construction	NVPools, Inc	Wegmans Food Markets
Inertial Labs, Inc	Road Yachts, LLC	Wheatland Spring Farm + Brewery
Insignis LLC	Royal Carts	William A. Hazel, Inc.
Jennifer Jule Studios	Sorba Engineering	Windows on Washington

## Strategic Partners

Catoctin Creek Scenic River Advisory Committee	Loudoun County Heritage Commission	Natural Resources Conservation Service
Catoctin Presbyterian Church	Loudoun County Parks & Recreation	Northern Virginia Land Trust
Community Foundation for Loudoun and Northern Fauquier Counties	Loudoun County Preservation and Conservation Coalition	Old Wheatland Estates HOA
County of Loudoun	Loudoun County Public Schools	Piedmont Environmental Council
Destination Stewardship Center	Loudoun Freedom Center	Preservation Virginia
Friends of the Blue Ridge Mountains	Loudoun Historic Village Alliance	Scouting America
Hamilton Fire & Rescue	Loudoun Preservation Society	Save Rural Loudoun
Hillsboro Preservation Foundation	Loudoun Soil & Water Conservation District	Scenic Loudoun Legal Defense
Journey Through Hallowed Ground	Loudoun Therapeutic Riding	The American Chestnut Foundation
Land Trust Alliance	Loudoun Transmission Line Alliance	The Commonwealth Transportation Board
Land Trust of Virginia	LTLA- Lovettsville Chapter	Virginia Department of Historic Resources
Loudoun Archaeological Foundation	Loudoun Valley Sheep Producers Association	Virginia Outdoors Foundation
Loudoun Center Apiaries	Loudoun Wildlife Conservancy	Virginia Piedmont Heritage Area Association
Loudoun County Board of Supervisors	Loudoun Wineries and Wine Growers Association	Virginia Tourism Corporation
Loudoun County Chamber of Commerce	Lovettsville Historical Society	Visit Loudoun
Loudoun County Economic Development	Lovettsville Waterford Ruritans	Waterford Baptist Church
Loudoun County Equine Alliance	National Park Service	Waterford Citizen's Association
Loudoun County Farm Bureau	National Trust for Historic Preservation	Waterford Elementary PTO
		Waterford Market

## Individual Donors

### ***\$10,001 and up***

Mark & Latricia Beisler	Marguerite Bateman	Jeff Darrah	Joe Goode
Susan & Bill Manch	Paul Bateman	Nancy Doane	Ann Gravatt
Mavis & Zebulon Taintor	Karen Bennett	Emily Eig	Christy Hertel
Glenn Wever	Mike Bennett	Michael Eig	Thomas Hertel
	George & Geraldine Borger	Janis Ferrell	Chris Hill
	Donald Campbell	Sharyn Franck	Susan Hill
	John Caron	Grey Frandsen	Nancy Iarossi
	Robert Chamberlin	Lindsey Frandsen	Judy Jackson
	Paige Cox	Bonnie & Ken Getty	Robert Jackson
	Jonathan Daniel	Annie Goode	Stephanie Kenyon

### ***\$1,001 to \$5000***

Eleanor Adams

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Joan Kowalski  
Tara Novotny  
Martin and Anna Rathman  
John Souders  
Lee Spangler  
Mike Stup  
Susan Sutter  
Robert W. Thompson  
Stephanie Thompson  
Christopher Wood  
Elyssa Wood

***\$501 to \$1000***

Craig Banta  
Janelle Banta  
David Bednarik  
Peggy Bednarik  
Chris Borneman  
Jerry Briggs  
Tara Briggs  
Rick Bright  
Chris Doxey  
Dave Doxey  
Barbara Elbeze  
Matthew Elkin  
Sara Evans  
Betsy Gibson  
Christine Gleckner  
Robert Hale  
Susanne Hale  
Kathleen Hughes  
Neil Hughes  
Robin Jones  
Kimberley Partoll  
Kathie Ratcliffe  
Gene & Annette Scheel  
Elizabeth Schellenger  
Jim Schnaible  
Linda Schnaible  
Camilla J. Strongin  
Clare Synge  
Michael Synge  
Daniel & Courtney Wayland  
Carmel Wood

***\$251 to \$500***

Nicholas Acheson  
Lynne Anderson

Erik Arnold  
Maureen Arnold  
Ann Belland  
Richard Biby  
Justin Blue  
Bonnie Branding  
John Branding  
Jeff Browning  
Joseph Carriker  
Gordon Carter  
John Cox  
Matt Dehler  
Harriet Dickerson  
Andrew Diffenderfer  
Jennifer Diffenderfer  
Travis Elliott  
Daniel Fackel  
Megan Fackel  
Paul Greer  
Sara Greer  
Craig Harner  
Julie Harner  
Michael Healy  
Tina Helfer  
Liz Hohm  
Pete Hohm  
Terry Housel  
Charles Houston  
Emily Houston  
David Hunt  
Bonnie Jessee  
Rachel Kassaie  
Ken Katona  
Sharon Katona  
Suzanne Kerwin  
Helen Knowles  
William Paul Lawrence  
Ellen LeCompte  
Pettus LeCompte  
Ed Lehmann  
Craig Mastapeter  
Mary Mastapeter  
Cheryl Matochik  
Sharon Morgan-Barnhart  
Katharine Nelson  
Susan Pepper  
Samuel Pierce

Melissa Preston  
George Rambo  
Nick Ratcliffe  
Teresa Rowe  
Deborah Salem  
Cynthia Sano  
Charles Schneider  
Donald Seipp  
Emily Silverman  
Robert Stewart  
Mark Sutton  
Melissa Sutton  
Alfred Van Huyck  
Chris White  
Don Winger

***Up to \$250***

Maggie Allison  
Amy Anderson  
Brad Anderson  
Lisa Anderson  
Scott Anderson  
Cindy Ashley  
Pamela Austrich  
Greg Avila  
Jeanne Avila  
Britton Baine  
Armand Balboni  
Tracy Balboni  
Carrie Beach  
Charles Beach  
Jill Beach  
Marlena Beach  
Paula Beck  
James Behan  
Maddie Bennett  
Ronald Benschoter  
Heidi Bickart  
Molly Bilen  
Kevin Billings  
Frank & Beth Boland  
Elaine Braccio  
Louise Bradford  
Dianne Brake  
Karen Brandecker  
William Breitskreutz  
Karen Brown  
Patrick Brown

Amanda Buhler  
Brandon Buhler  
Steffanie Burgevin  
Brett Burley  
Jon Burton  
Nelson A. Burton  
Stacey Carleberg  
Joshua Carr  
Chris Chamberlain  
Whitney Chamberlain  
Carolee Chamberlin  
Jennifer Chase  
Roy Chaudet  
Kay Chewing  
John Cianciosi  
Wendy Coates  
Marie Colosimo  
Anthony Colucci  
Mary Colucci  
Eugene Couser  
Hannah Covello  
Adrienne Cox  
Kent Craig  
Anna Cross  
David Crowe  
Theresa Crowley  
Kathryn Cruise  
Grace Cutler  
Ray Daffner  
Robin Dannels  
Richard Darr  
Bennett Davis  
Carol Davis  
Chada Davis  
Frank Davis  
John DeBell  
Brian Demar  
Wayne & Paula Dennis  
Ernest Dinsmore  
Kyle DiVito  
Christine Dixon  
Thomas Donahue  
Hope Dondero  
Grace Lee Dorsch  
Steve Dorsch  
Frank Dudek  
Roger Duncan

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Thomas Edmonds	Emily Jones	Patrick Mountain	Dino Sammarco
Kelly Edwards	Jill Kadish	Mark Newsom	Pat Sartorius
Michael Endres	David Kaehler	Margaret Noel	Joseph Scalione
Nathan Epling	Karen Keener	Margo Noel	James & Teresa Schellenger
Rachael Felix	Elizabeth Kenis	Kevin O'Connor	Paul Schorn
Rachel Fischer	William Kenis	Priscilla O'Donnell	Tracy Schorn
Leigh Flajnik	Kellie Kenney	Timothy Odell	Allison Schumacher
Wendy Foley	Hannah Kidwell	Lincoln Oliphant	Sara Schwartz
Catina Franklin Sweedy	Tracy Kirkman	Pamela Otstot	Sharon Serpati
Mary Frase	Peter Knowles	Rebecca Page	Laura Shaw
Marilyn Gentry	Michael Koch	Philip Paschall	Geller Shoshi
Jere Gibber	Joan Konz	Kym Peacock	Pam Siek
Kimberly Gilbert-Toelle	Nick Kozar	Charles Pellerin	Patricia Silverman
Ben Giles	Robert & Mary Lafsky	Karen Pellerin	Randi Skjelbreia-Gheen
Bonnie Gillen	Bunny Lancaster	Martin Pemberton	Kathy Smith
Priscilla Godfrey	Roger Lancaster	Kenneth Pepper	Roger Smith
Dennis & Elaina Goldrick	Marie Lawall	Katie Perlet	Carol Smoots
Kate Gordon	Gladys Lewis	Matthew Perlet	Steven Soechtig
Adam Groenhout	Linda Lewis	Shawn Perrine	Lee Stone
Casey Gustowarow	Luke MacDonald	Robert Pollard	Fiona Sullivan
William Hart	John Malone	Bernadine Prince	Jennifer Surlas
David Hastman	Susan Maloney	Paul Rastas	Zebulon Taintor
Mary Hayford	Brian Malsberger	Dawn Rathmann	Arianna Talaie
Mary Ann Henderson	Janeen Marconi	Rodney Rathmann	Beverly Teague
George Herbert	Alex Marcus	Don Rawlings	Simon Thomas
Geary Higgins	Charlotte Marcus	Marty Rendon	Kristen Tiscione
Mercy Hodge	Alexandra Mason	Kathie Reudisueli	Frederik Van Weezendonk
Clifton Horton	Beverly Mattson	Ed Ricart	Alexine von Keszycki
Justin Horton	Bill Mayer	Karl Riedel	Joseph Webster
Monica Horton	Linda McClintock	Yves Riou	Colleen West
Sheryl Hovey	Mary Ellen McFann	Elizabeth Robinson	Miriam Westervelt
Cynthia Hull	Timothy McGinn	Gwendolyn Robinson	Jason White
Edwin Hutchinson Jr	Susan McGuire	Douglas Roeder	Mary Kate White
Meredith Imwalle	William McGuire	Holly Roeder	Charlotte Wilcher
Kathryn Irwin	Mike Megeath	Donna Rogers	Krista Winger
Nicole Jackson	Doug Mesecar	Richard Rogers	Kirsten Woods
Glenn Jessee	George Mitchell	Margaret Rose	Claudia Young
Linda Jewell	Patricia Mogannam	Barbara Ross-Cersley	Joe Young
Aaron Johnson	Patricia Montage	Kerry Roszel	Tony Zuccaro
David Jones	Brown Morton	Lucy Rota-Keller	
Diane Jones	Robert Morton	Kevin Ruedisueli	

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**Consolidated Statement of Activities**  
**December 31, 2024**

**UNAUDITED**

	<b>Jan - Dec 24</b>
<b>Ordinary Income/Expense</b>	
<b>Income</b>	
Unrestricted Contributions	\$ 114,689
Restricted Contributions	67,577
Public Programming	301,192
Restr. Income on Endowment	4,468
Membership	29,933
Grant Income	3,252
Property Rental	66,390
Education	45,798
Special Events	29,829
Other	2,103
<b>Total Income</b>	<b>\$ 665,232</b>
<b>Expense</b>	
Public Programming	\$ 228,269
Education Expenses	87,048
Preservation Expenses	189,726
Fundraising Expenses	33,419
Finance	20,950
G & A	47,197
Restricted	37,557
Depreciation	88,501
<b>Total Expense</b>	<b>\$ 732,667</b>
<b>Net Ordinary Income</b>	<b>(67,435)</b>
<b>Other Income/Expense</b>	
<b>Other Income</b>	
Market Adjustment on Endowment	14,184
<b>Total Other Income</b>	<b>14,184</b>
<b>Net Other Income</b>	<b>14,184</b>
<b>Net Income</b>	<b>(53,251)</b>

Consolidated Statement of Financial Position  
December 31, 2024

UNAUDITED

Dec 31, 24

**ASSETS**

Current Assets

Checking/Savings

Checking	\$	155,997.06
CD - AUB	\$	-
Restricted Acct Atl Union Bank	\$	9,090.85
Endowment - Vanguard	\$	178,290.50

Total Checking/Savings	<b>\$</b>	<b>343,378.41</b>
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Other Current Assets

Investment in OSL, LLC	\$	150.00
Receivables	\$	1,892.78
Mill Project Deposit	\$	35,472.00
Prepaid Expenses	\$	2,450.00

Total Other Current Assets	<b>\$</b>	<b>39,964.78</b>
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Total Current Assets	<b>\$</b>	<b>383,343.19</b>
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Fixed Assets

Historic Property	\$	6,716,921.04
Furniture & Equipment	\$	60,356.31
Website	\$	38,210.50
Historic Furniture	\$	15,250.00
Phillips Farm Pull Off Area	\$	230,337.48
Less Accumulated Deprec/Amort	\$	(1,287,966.50)

Total Fixed Assets	<b>\$</b>	<b>5,773,108.83</b>
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<b>TOTAL ASSETS</b>	<b>\$</b>	<b>6,156,452.02</b>
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**LIABILITIES & NET ASSETS**

Liabilities

Current Liabilities

Accounts Payable	\$	2,170.00
Credit Cards	\$	3,023.19

Other Current Liabilities

Accrued Expenses	\$	11,341.77
EIDL Loan	\$	134,954.00
Deferred Revenue	\$	2,814.33

Total Other Current Liabilities	<b>\$</b>	<b>149,110.10</b>
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Total Current Liabilities	<b>\$</b>	<b>154,303.29</b>
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Total Liabilities	<b>\$</b>	<b>154,303.29</b>
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Net Assets

Unrestricted Net Assets	\$	5,613,097.45
Unrestricted - Board Designated	\$	1,588.41
Permanently Restricted Assets	\$	63,240.00
Temp. Restricted Net Assets	\$	133,859.34

Total Net Assets	<b>\$</b>	<b>5,811,785.20</b>
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<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$</b>	<b>5,966,088.49</b>
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## In Memoriam:



David W. Chamberlin died on March 23, 2024. A Waterford native, residing in the Bank House on Main Street, and a Lifetime Member of the Waterford Foundation, David was a strong supporter of the Phillips Farm. He is pictured here during an Earth Day tree planting ceremony on the Farm in 2010. David was a Quaker and member of the Goose Creek meeting in nearby Lincoln. Although David and his wife Carolee moved away from the village a few years ago, he is still fondly remembered by friends and former neighbors.

Kathleen Elder, former Waterford Foundation Board member, died on May 21, 2024 at home with her family. Kathleen served on the Board of the Foundation from 2015-2016 and also served as chair of the Land Use Committee. She was a fierce advocate for historic preservation and conservation in the Waterford community, and she supported the concept of preserving and celebrating the Foundation's thirteen historic properties through adaptive reuse.



Susanne Page, photographer and Waterford resident, died on May 13, 2024 following a brief illness. A celebrated photographer of indigenous people, Susanne brought her experience and love for photography to the Waterford community when she and fellow resident Jill Beach started the Waterford Fair Photography Exhibit. Together they ran the Exhibit for many years.

As Schuyler Richardson, fellow photographer and Exhibit volunteer remembers:

*"during one of the last Fair photography shows, I was upstairs in the Red Barn, reviewing the many details of the show and feeling rather nervous. I looked up and standing quietly in the doorway was Susanne ready and willing to help. Never have I felt so relieved and happy to see anyone. She was just so kind and so thoughtful. ... She and Jill were the heart of the exhibit and they loved every minute. I was lucky to have met Susanne and to call her friend. She was a lovely, brilliant, caring person and we shall all miss her."*



**Waterford**  
FOUNDATION, INC.

## EVENTS & PROGRAMS



Trail Run/Walk

May 10th  
[waterfordfoundation.org/events](http://waterfordfoundation.org/events)



**Waterford Foundation**  
Open House

May 4<sup>th</sup> from 12-5pm  
[waterfordfoundation.org/events](http://waterfordfoundation.org/events)

## Waterford CRAFT SCHOOL

**2025 Workshops & Day Camps**  
February - August, and November  
[craftschool.waterfordfoundation.org](http://craftschool.waterfordfoundation.org)

## Waterford ON THE ROCKS

**Cocktails in the Landmark**  
Keep a look out for this year's dates!

## Waterford Fair

**Historic Properties Tours & Fine  
Craft Show**

October 3, 4, & 5  
[waterfordfairva.org](http://waterfordfairva.org)

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Photo Credit: Jennifer Jule Standley