



Waterford  
FOUNDATION, INC.

# 2025 Annual Report

April 21, 2026

Waterford Foundation Inc.

P.O. Box 142 Waterford, VA 20197 ♦ 540.882.3018  
www.waterfordfoundation.org ♦ oldschooll@waterfordfoundation.org

**2025 Board of Directors**

**Susan Manch**, President  
**Carl Scheider**, Vice President  
**Sharyn Franck**, Secretary  
**Chris Doxey**, Treasurer

**Justin Blue**  
**Rick Bright**  
**Emily Eig**  
**Grey Frandsen**  
**Susan Hill**  
**Nancy Iarossi**  
**Martin Rathmann**  
**Jim Shepherd**  
**Rachel Strittmatter**  
**Mark Sutton**  
**Chris Wood**  
**Mike Stup, WCA Ex-Officio**

**Mission**

*The mission of the Waterford Foundation is to preserve the historic buildings and the open spaces of the National Historic Landmark District of Waterford, Virginia; and through education, to increase the public’s knowledge of life and work in an early American rural community.*

**Committee Chairs and Co-Chairs**

Development ..... Susan Manch  
Education & Collections ..... Sharyn Franck  
Local History Outreach ..... Bronwen Souders  
Second Street School Program.....Nancy Iarossi  
Archives & Local History Collection..... Edith Crockett  
Fair .....Chris Wood / Grey Frandsen  
Finance .....Chris Doxey  
Preservation ..... Carl Scheider  
Historic Properties and Land Use ..... Susan Hill  
Open Spaces..... Carl Scheider  
Mill Planning Ad Hoc .....Chris Wood

**Staff**

**Stephanie Thompson**  
Executive Director  
**Abigail Zurfluh**  
Historic Preservation Director  
**Tracy Kirkman**  
Public Programming Director  
**Stacy Kelly**  
Public Programming Assistant  
**Elizabeth McFadden**  
Office Manager

**Retiring Board Member**



Sharyn Franck joined the board in 2020 following service as a member of the Education Committee and Archives subcommittee. After joining the board, she has led the Education Committee as chairperson as well as a volunteer docent for the Second Street School Living History Program. Since 2024 she has also served as board secretary and on the Executive Committee. Sharyn has been a tireless supporter of the Foundation's education mission, jumping in anytime she is asked to help with new initiatives or longstanding programs. During her time on

the Foundation board, Sharyn has also been very active within the greater Waterford community, serving as Waterford Citizens' Association Vice President for two years, as chair of the WCA's traffic committee, and as one of the community coordinators for the county-led community water project. Although we will miss Sharyn's guidance on the board, we look forward to her continued involvement in the Second Street School program and other Foundation education outreach. Thank you Sharyn!

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## President's Report



I want to thank all of our members for your gifts of your time, talents, and funds. I continue to be amazed at the volunteering spirit in this community. Together, we achieve amazing results on a shoestring budget. Without your support, the Foundation would not be able to continue its important work of preservation and education. 2025 has been a year of amazing growth and the Board can report on a number of important accomplishments.

We continue making progress on our five-year strategic plan and are entering the final year of that plan. I look forward to working with Board members to begin work on the next five-year plan. These plans are critical to continuity for a Board that is ever changing.

One of the priorities in that plan is to increase sources of non-Fair revenues and the Board excelled in this work over the past year. Two Board members also began work on building the Historic Waterford Trail Run in 2025. Susan Berry Hill and Carl Scheider and a team of dedicated volunteers did an amazing job promoting the run and improving overall experience for both the runners and the village. Be ready to cheer on the runners with your bells on May 9 this year. We are expecting even more runners this year. Another exciting Board effort was the initiation of the Waterford Bicycle Classic last fall. This was the brainchild of four of our Board members and it was hugely popular. Some of you may be familiar with the Land Trust's Grind the Gravel ride which they cancelled last summer. Grey Frandsen, Mark Sutton, Marty Rathman, and Chris Wood, with help from Justin Blue jumped into action and created a new ride to benefit the Foundation. We are so grateful for their initiative and hard work. This year's ride will be October 25 and registrations are already pouring in.

For our Education efforts, we continue our work on sharing Waterford's history during Reconstruction with many Loudoun History, African American Studies, and other high school students. Nancy Iarossi continues to improve the Second Street School program and now has five "Miss Nickens" so we can host more fourth graders than ever. The Education Committee continues to host interesting and varied Lyceum programs, including a recent program celebrating Black History Month and the histories of the African American residents of Waterford. We also hosted members of the Loudoun VA250 Committee to present an evening with Nicholas Cresswell. Cresswell was a British visitor who ended up stranded here during the Revolutionary War. It was a fantastic evening. We have been very fortunate to have the opportunity to work with a pilot archaeology and African American History classes at Lightridge High School. They have helped review and repackage the artifacts from the Marietta Collins home dig done in 1989. We have plans to continue work with them on additional projects. They are working on a report about their work. You may have noticed that we are offering a lot more and more varied "Tent Talks" at the Fair. These have become really popular and I can say that my History of Waterford talk was standing room only. We are also offering more varied Waterford tours throughout the year. We hosted an Architecture Tour on April 18th and also held several nature walks and plan to continue those to highlight our varied open spaces.

For our Preservation efforts, we have begun work on the John Wesley Community Church renovation and were fortunate to receive additional grant funds from the National Trust for Historic Preservation's African American Cultural Heritage Action Fund to expand work on the stabilization and renovation. This newest grant will allow us to complete most of the interior work to restore the sanctuary plaster and woodwork in addition to the exterior stabilization and access improvements funded by the Virginia BIPOC Fund. The plans for the project are on display here tonight. We continue to work with the County to resolve the water wheel issue at the Mill. They are working on getting approval for a wooden water wheel that would represent the period of significance and improve the appearance of the Mill.

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In honor of America 250, we are using Preservation Month in May to share Waterford with the public. There will be various educational programs related to preservation and conservation so keep an eye out for the schedule. There will be an open house of all of our buildings on May 30 and 31, as well as several walking tours. There will also be a Waterford on the Rocks “Sip and Stroll” on May 30 that will feature both the Hertel and Manch homes.

We are continuing work on invasives control in our open spaces and the Tanyard easement is just about completed. We are working on additional easement strategies so stay tuned.

In order to fund all of these activities, we have stepped up our fundraising efforts. As I have said before, people mistakenly believe the Fair pays for the majority of our activities, but that is not the case. While it accounts for approximately 40% of our income, nearly the same percentage is raised through donations from individuals and businesses. We continue to believe the Fair is a critical part of our education and preservation mission, and yet Fair expenses continue to rise. We appreciate the ongoing generous support of our members, donors, volunteers, and sponsors that enables us to continue these treasured programs and our critical preservation efforts.

Please participate in the Trail Run on May 9 or volunteer to be a helper. This has become a critical fund raiser.

Also, be ready to clear both your and the Foundation’s attic and basements at the June 6 “Estate” sale. You will not believe some of the treasures we pulled out from storage that can be yours! Artwork, furniture, and more! Volunteers have been working hard to clean, repair, and prepare items for sale. To sell your own items, you can rent a table at the Old School, park up here and sell from your car, or hold it at your home in the village.

Respectfully,

Susan Manch, President

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## Executive Director’s Report

In 2025 we made great strides in fundraising, while continuing to grow our education and preservation work. We expanded the impact of our fundraising outreach activities including the Give Choose online fundraising campaign in March and our end-of-year campaign and added a campaign to our fundraising calendar with a new Preservation Month campaign in May. The 9th Annual Historic Waterford Trail Run reached over 500 participants and raised nearly \$25,000 with 23 sponsoring businesses, and over 60 volunteers supporting the event. The Waterford on the Rocks Sip & Stroll cocktail party in June featured four homes and welcomed 61 guests, raising about \$6,500 in support of our mission. Our summer membership drive and new Members’ Corner VIP area at the Fair helped us to raise over \$31,000 through our membership program.



And, thanks to a huge effort of four of our board members and support from the community, the first annual Waterford Bicycle Classic served 334 riders and raised over \$20,000 supported by 7 sponsors and 34 volunteers.

We continued to deliver excellent public programming and education programs throughout 2025. The Waterford Craft School served a total of 137 students in 21 classes and 2 summer camps, with students from as far away as Washington state and 74% of students being first-time Waterford Craft School attendees. We celebrated the 81st Fair in October, with 12,000+ visitors over three days, 221 artists, artisans, and craftspeople, 30 vendors and merchants, 20 living history exhibits, and 14 historic properties and gardens open to the public,

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all supported by over 500 volunteer shifts. The Second Street School program served 27 classes in 2025, we welcomed 4 high school African-American History class field trips, and we hosted 5 lyceum programs throughout the year.

We maintained our commitment to the preservation of Waterford Foundation properties. On our open spaces, we continued citizen science activities on the Phillips Farm, including water quality monitoring, bluebird and amphibian monitoring, and butterfly and bird counts. Two trail cams installed on the Phillips Farm captured sightings of racoons, deer, coyotes, opossums, squirrels, owls, groundhogs, otters, blue heron, and foxes. With the help of dedicated volunteers, we monitored and removed invasives, completed small fixes and repairs at the Corner Store and John Wesley Community Church, moved archaeology artifacts from the Chair Factory to the Old School basement, and built a new gate at the Water Street Meadow. We saw continued positive progress in the management of poison hemlock on the Phillips Farm, with no new growth areas detected at the end of the summer following limited treatment for the second year in a row. Additional projects included electrical and lighting repairs at the Old School, dead and damaged tree removal at the Old School, grading of the tailrace at the Old Mill, and riparian buffer mortality monitoring on Schooley Mill meadow. We completed design and planning work for the John Wesley Community Church restoration project, which is now in the construction phase.

For the first time in many years, we had no staffing changes in 2025. Elizabeth McFadden continued to streamline internal processes in her second year as Office Manager, and has also improved communications and improved our management of short and long term rentals. She also recently survived her first audit season! In her second year as Public Programming Assistant, Stacy Kelly continued to grow the Waterford Craft School, piloting a pop-up store to sell Foundation merchandise and instructor products, and providing a welcoming atmosphere for all our students and instructors. Historic Preservation Director Abby Zurfluh advanced major preservation projects including the John Wesley Community Church restoration while managing countless smaller repair and restoration projects throughout the village. Abby also supported high school field trips, new exhibit materials, and other work to advance our education outreach.

Public Programming Director Tracy Kirkman recently surpassed the 10 year mark as a Waterford Foundation employee, leading the Waterford Fair since day one. She joined the staff in 2016 in the wake of the cancelled 2015 Fair, and worked hard to rebuild the Fair following the cancellation and then again after the Covid-19 pandemic. Tracy helped us to reimagine and modernize the Fair while respecting its traditions and unique offerings. In the past couple of years Tracy brought her talents to the management of the Waterford Craft School as well, working with Stacy to build the school into an engaging, respected, and welcoming community of craft enthusiasts. So much of what the Foundation is and does has been positively transformed under Tracy's leadership. I am so grateful for her dedication to our community and our mission.

As Sue mentioned earlier, my time as Executive Director of the Foundation will be coming to an end in the next few months. After 8 years on the staff and 5 years on the board, I am proud of the work we have accomplished together to advance our mission to preserve and share our Landmark. I plan to continue to participate in this mission as a member and volunteer, and I look forward to seeing how the organization continues to grow under new leadership.

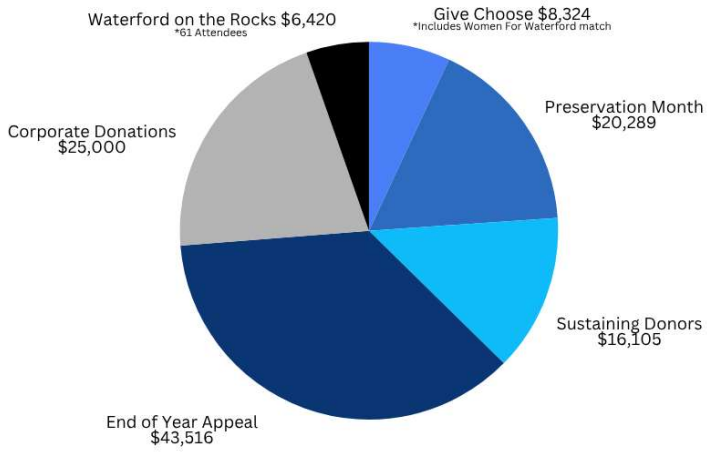
Respectfully,

Stephanie C. Thompson, Executive Director



**2025**  
**Waterford**  
FOUNDATION, INC.  
Development

**Fundraising**



**Historic Waterford Trail Run**

May 10, 2025



507 runners



60 volunteers



23 sponsors

**Waterford Bicycle Classic**

October 28, 2025



334 riders



34 volunteers

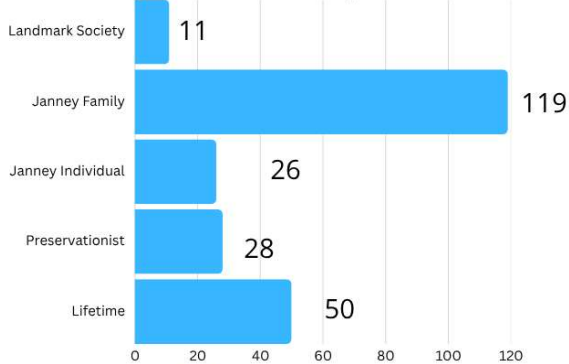


7 sponsors



Jennifer Jule Studios

**Membership**



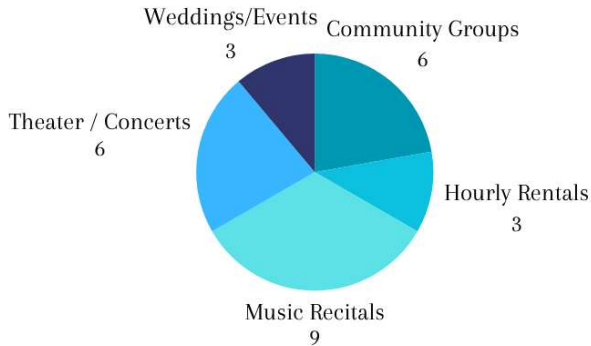
Memberships  
**\$31,105**

[waterfordfoundation.org](http://waterfordfoundation.org)



2025  
**Waterford**  
 FOUNDATION, INC.  
 Preservation - Properties

**27 Short-Term Rentals**



Income Generated  
**\$29,715**

**Long-Term Rentals**



**\$26,742**  
 Income

**Property Volunteers**

*Thank you to our five general on call property volunteers!*



The newly created **Branches and Tree Squad** acted on call to assess fallen or damaged trees and branches, and assist with cleanup as able! This new team of volunteers completed **7** intergal projects in 2025!

**Volunteer Preservation Projects**



Electrical Fix at the Corner Store



Replacement of the water filter at the John Wesley Community Church

Archives move from the Chair Factory to Old School

New gate at the Water Street Meadow- **Eagle Scout Project!**

Pulling weeds and invasives, and planting the beginnings of a pollinator garden at the Old School- **Youth Led Service Project!**

**Paid/Professional Preservation Projects**

Old School auditorium porch lighting electrical fix

Dead/Storm Damaged Tree Removal on Fairfax Street

New plat created for the Corner Store

Schooley Mill Riparian Buffer Tree Mortality Monitoring

Tailrace Grading at the Waterford Mill



[waterfordfoundation.org](http://waterfordfoundation.org)





# 2025 Waterford FOUNDATION, INC.

Preservation - Open Spaces

## Citizen Science



Water Quality (including R-Card testing)  
Bluebirds  
Butterfly count  
Amphibians  
Bird Count

Thank you to our partner Loudoun Wildlife Conservancy!



## Wildlife Observations

Two trail cams were put out on the Phillips Farm to capture wildlife all year around (not on the trails)- one by the Dam and one by the Western Trail

### Catoctin Creek Most Observed Animals

- #1: Raccoons
- #2: Deer
- #3: Foxes
- #4: Coyotes
- #5: Opposums

Other animals include river otters, squirrels, and blue heron

### Western Side Most Observed Animals

- #1: Squirrels
- #2: Deer
- #3: Owls
- #4: Raccoons
- #5: Groundhogs

Other animals include opossums and foxes



## Management Plans

Modeled after the Phillips Farm, management plans were created for both the **Water Street Meadow** and **Schooley Mill Meadow** reflecting their agricultural and natural resources.

## Invasives Management and Identification



**Second Year** in a row of no new growth of poison hemlock by the end of the summer on the Phillips Farm, and first after limited treatment

Volunteers and staff identified new growth areas of **mile-a-minute vine (Phillips Farm), autumn olive (Phillips Farm), and thistle (Phillips Farm and Old School)**

**Two** youth/scout led service projects focusing on invasive removal: one Scout led initiative to pull mile-a-minute vines on the Phillips Farm, and one youth service project pulling thistle and replacing with native flowers at the Old School



## Outreach

5

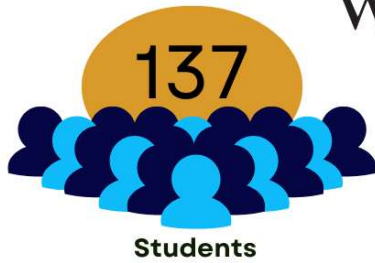
New bingo cards created that are available on the Foundation website and in person at the office- Phillips Farm Trail, Architecture Level One, Architecture Level Two, Plants and Animals, and Waterford Landmarks.

[waterfordfoundation.org](http://waterfordfoundation.org)



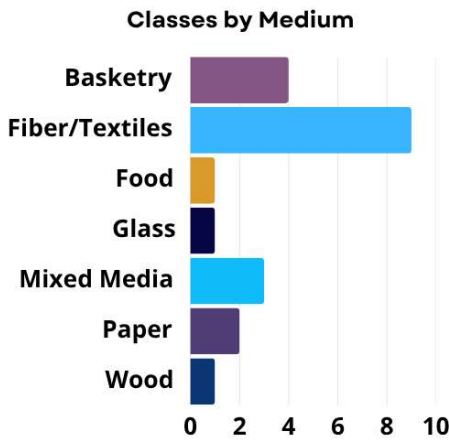
**Waterford**  
FOUNDATION, INC.  
Education

2025



**Waterford**  
CRAFT SCHOOL

WHO TRAVELLED THE FURTHEST  
STUDENT  
From Washington State



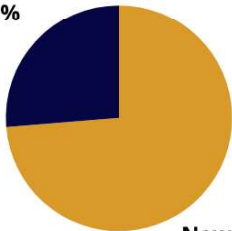
# of Classes



Instructors  
Demonstrating  
at the Fair



Returning Students  
26.3%



New Students  
73.7%

Summer  
Camps



27  
**Waterford**  
Second Street School  
Classes

Teen & Adult Programming



African American  
History High School  
Classes Visits



Adult History Program  
Offerings- including 2 offsite  
lyceums and 2 open houses

[craftschool.waterfordfoundation.org](http://craftschool.waterfordfoundation.org)

# 2025 Waterford Fair

An Eighty-one Year Tradition!

**221 Artisans, Artists & Craftspeople**

- 77 Demonstrating Artisan
- 59 Fine Artists
- 77 Old Mill Artisans & Bakers
- 8 Dried Flower Crafters



**14**  
Historic  
Properties  
& Gardens  
Open to the  
Public



**THE ANCESTRY OF ARTISTRY**



*Njörðr's Wanderers' Weighted Warp Loom*

New in 2025, the Fair traced ten centuries of artistry, showcasing the technical refinements from 8th-century metal work and weaving to 18th- and 19th-century mastery.

**500+ Volunteer Shifts**

It takes more than a village to put on the Fair!



Publicity Reach: 226,706,541  
Valued at \$2,175,568.00



**30 Merchants**

- 9 Local Farms & Producers
- 14 Food Purveyors
- 7 Libation Merchants



**25**  
Community Partners  
Sponsors  
Civic Organizations

**20**  
LIVING HISTORY  
EXHIBITS



Ranked 15th in the nation!

**12,000+**  
Visitors  
Over Three Days



[waterfordfairva.org](http://waterfordfairva.org)

## Members and Committee Service

A – Archives	D – Development	E – Education	F – Fair	Fi – Finance	P – Preservation
OS – Open Spaces	HPLU – Historic Properties and Land Use		M – Mill Ad Hoc		

### Lifetime Members

*Until 1993, a lifetime member designation was conferred on individuals who contributed \$1,000 or more, or granted an easement on a property within the National Historic Landmark. We thank these generous donors.*

David Anderson	Rachel Chewning	Richard Head	Charles Norris
David Banker	Bruce Clendenin	Daniel Holland	Susan Oaks
Jill Beach	Elizabeth O. Colton	William Holter	Paul Rose
Geraldine Brooks	Abigail and Bo Cutter	Lyman Hull	Annette Scheel
William Burch	Edward Davis	Thomas Jewell	Gene Scheel
Forest Byers	John DeCourcy	Ellen Kellner	Robbie Smith
Ellen Casolaro	John Donovan	H. Layton Laws	Pamela Storch
Carolee Chamberlin	Mercedes Eysell	Douglass Lea	Leo Sullivan
Constance Chamberlin	Timothy Glidden	Lang Lloveras	Gladys Tartiere
Cordelia Chamberlin	Kevin Goeller	Spencer MacCallum	Mrs. James L. Wiley
John Chamberlin	Jose Gomez	Timothy McLean	
Robert Chamberlin	H. Harper	Brown Morton	
Robert Charles	Elaine Head	L. Carlton Mosteller	

### Landmark Society Members (\$1,000)

Marguerite Bateman	Michael Eig	Susan Hill <sup>(P, HPLU)</sup>
Paul Bateman	Grey Frandsen <sup>(F)</sup>	Tricia McGill
Jill Beach	Lindsey Frandsen	Lee Spangler
John Caron	Bonnie Getty	Clay Steward
Nancy Doane	Christine Gleckner <sup>(P, HPLU)</sup>	
Emily Eig <sup>(P, HPLU)</sup>	Chris Hill	

### Janney Society, Family (\$150)

Eleanor Adams	Carrie Beach <sup>(P, OS)</sup>	Jeff Browning
Lynne Adams	Charles Beach	Katie Burton Lewis
Sarah Aitken	Marlena Beach	Stacey Carleberg
Amy Anderson	David Bednarik	Joseph Carriker
Lisa Anderson	Peggy Bednarik	Gordon Carter
Lynne Anderson	Karen Bennett	Chris Chamberlain
Scott Anderson	Mike Bennett <sup>(P, OS)</sup>	Whitney Chamberlain
Erik Arnold	Richard Biby	Caroline Chambers
Maureen Arnold	Heidi Bickart	Roy Chaudet
Daniel Atwell	Laurel Blakemore	Kay Chewning
Haleigh Atwell	Diane Blue	Judith Chitwood
Greg Avila	Justin Blue <sup>(F)</sup>	Patrick Chitwood
Jeanne Avila	Elaine Braccio	John Cianciosi
Frederic Baetz	Bonnie Branding	Betsy Coffey-chaudet
Tracy Baetz	John Branding	Marie Colosimo
Michael Baker	Rick Bright <sup>(D, P, OS)</sup>	Anthony Colucci
Craig Banta	Karen Brown	Mary Colucci
Janelle Banta	Patrick Brown	Adrienne Cox

Betty Cox	Lisa Harvey	Mary Ellen McFann
John Cox	Sharon Hays	Craig McGill
Kent Craig	Christy Hertel	Susan McGuire
Stephen Creskoff	Thomas Hertel	William McGuire
Craig Curtis	Laura Hill	Doug Mesecar
Lisa Curtis	Elizabeth Hipfel	Michael Miller
Corinne Daffner	Liz Hohm	Robert Morton
Ray Daffner	Peter Hohm	Jonathan Myers
Daniel Darenzo	Susan Honig-Rogers <sup>(P, OS)</sup>	Melissa Myers
Tarra Darenzo	Clifton Horton	Katharine Nelson
Carol Davis	Justin Horton	Mark Newsom
Frank Davis	Monica Horton	Philip Niedermair
Annette Degnan	Charles Houston	Diane Northern
Kevin Degnan	Emily Houston	Scott Northern
Matt Dehler	Kathleen Hughes	Kevin O'Connor
Paula Dennis	David Hunt <sup>(FI)</sup>	Stephen Ondra
Wayne Dennis	Frank Iarossi	Kimberley Partoll
Andrew Diffenderfer	Nancy Iarossi <sup>(D, E)</sup>	Philip Paschall
Jennifer Diffenderfer	Meredith Imwalle	David Pelton
Thomas Dill	Corinne Jacques	Ken Pepper
Matthew Donnelly	David Jones	Susan Pepper
Grace Lee Dorsch	Emily Jones	Cole Praver
Steve Dorsch	Robin Jones	Melissa Preston
Chris Doxey <sup>(FI)</sup>	Jill Kadish	Paul Rastas
Dave Doxey	David Kaehler	Dawn Rathmann
Frank Dudek	Ken Katona	Rodney Rathmann
Ken Dunne	Sharon Katona	Don Rawlings
Thomas Edmonds	Danny Keener	Marty Rendon
Barbara Elbeze	Karen Keener	Schuyler Richardson
Travis Elliott <sup>(P, OS)</sup>	Stephanie Kenyon	Karl Riedel
Ashley Epling	Tracy Kirkman	Gwen Robinson
Nathan Epling	Helen Knowles	Morgan Robinson
Daniel Fackel	Peter Knowles	Douglas Roeder
Megan Fackel	Nick Kozar	Holly Roeder
Wendy Foley	Bunny Lancaster	Richard Rogers
Betsy Gibson	Roger Lancaster	Kerry Roszel
Kimberly Gilbert-Toelle	Ellen LeCompte	Joseph Scalione
Annie Goode	Pettus LeCompte	Carl Scheider <sup>(D, P, OS)</sup>
Joe Goode	Edward Lehmann	Linda Schnaible
Jackie Gosses	Dan Lewis	Charles Schneider
Ann Gravatt	Luke MacDonald	Laura Shaw
Claude Gravatt	Susan Manch <sup>(D, FI)</sup>	Patricia Silverman
Casey Gustowarow	William Manch <sup>(D)</sup>	Randi Skjelbreia-Gheen
Robert Hale	Alex Marcus	Kevin Smith
Susanne Hale	Charlotte Marcus	Steven Soechtig
Craig Harner	Craig Mastapeter	Bronwen Souders <sup>(E, P, HPLU)</sup>
Julie Harner	Mary Mastapeter	John Souders
Andrew Harvey	Bill Mayer	Mark Sutton <sup>(P, OS)</sup>

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Melissa Sutton  
Clare Synge  
Michael Synge  
Mavis Taintor  
Zebulon Taintor  
Bonnie Taylor  
Kiley Taylor  
Beverly Teague  
Becky Tennant  
David Tennant  
Simon Thomas  
Robert W. Thompson

### Janney Society, Individual (\$75)

Paula Beck  
Ann Belland <sup>(E, P, OS)</sup>  
Louise Bradford  
Jon Burton  
Susan Cash  
Jennifer Chase  
Anna Cross  
David Crowe  
Robin Dannels  
Maureen Fallon  
Janis Ferrell  
Sharyn Franck <sup>(E)</sup>  
Catina Franklin Sweedy

### Preservationists (\$50)

Maggie Allison <sup>(P, OS)</sup>  
Pamela Austrich  
Britton Baine  
William Breikreutz  
Steffanie Burgevin  
Eugene Couser  
Susan Crowe  
Theresa Crowley  
Brian Demar  
Abbey DiGeronimo  
Nancy Domenico

Stephanie Thompson  
Kristen Tiscione  
Frederik Van Weezendonk  
Melanie Vangsnes  
Peter Vangsnes  
Alexine von Keszycki  
Joseph Webster  
John White  
Mary Kate White  
Linda White-Weaver  
Hal Williams  
Jane Williams (E)

Marilyn Gentry  
Bonnie Gillen  
Mary Hayford  
Nancy Holway  
Tamsyn Knight  
Judith Kotch  
Susan Lee <sup>(D)</sup>  
Brian Malsberger  
Peggy McCarty  
Patricia Mogannam  
Margaret Noel  
Margo Noel  
Priscilla O'Donnell

Rachel Fischer  
Richard Gillespie  
Elaina Goldrick  
Melissa Hess  
Mercy Hodge  
Kathryn Irwin  
Joan Konz  
Gladys Lewis  
Linda Lewis  
Jon McKinley  
Mike Megeath

Nyna Williams  
Susan Williams  
Don Winger  
Krista Winger  
Christopher Wood <sup>(F)</sup>  
Elyssa Wood  
Claudia Young  
Elaina Young  
Joe Young  
Gwen Zimmerman  
Thomas Zimmerman

Timothy Odell  
Lincoln Oliphant  
Ruchi Parekh  
Kym Peacock  
Martin Pemberton  
Donna Rogers  
Sharon Serpati  
Camilla J. Strongin  
Susan Sutter  
Rachel Swann  
Arianna Talaie

Rebecca Page  
Anna Rathmann  
Martin Rathmann <sup>(D, FI)</sup>  
Yves Riou  
Debbie Robison  
Dylan Samide  
Allison Schumacher  
Kathy Smith  
Fiona Sullivan  
Elizabeth Welch  
Miriam Westervelt

### Matching Gifts

*The Waterford Foundation is grateful to the corporations who offer matching gift programs to their employees.*

Microsoft

The Hartford

Thermo Fisher

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**Grantors**

Betty McGowin Charitable Trust  
Catocin Preservation Foundation  
Community Foundation for Loudoun and Northern Fauquier Counties  
- Van Huyck Chockley Family Foundation

DAF Giving 360  
Fidelity Charitable  
Kimberly Partoll Family Foundation  
Renaissance Charitable Foundation  
Virginia Department of Historic Resources

**Business and Organization Donors**

Benevity  
BOWA  
Browning Equipment  
Carpenter Beach Construction Inc.  
CloudHQ  
Corgan  
EHT Traceries  
Evolve Athletics  
Foundation Direct  
Give Lively Foundation Inc.  
Holder Construction Company

Imagination Center, Inc.  
Inertial Labs, Inc  
Insignis, LLC  
Lauten Construction Company  
Leesburg Buick GMC  
Lost Barrel Brewing  
Loudoun County Economic Development  
Loudoun Mutual Insurance Company  
Mayo Family Dentistry  
NV Pools  
Offerlogix LLC

Sorba Engineering  
Tuskies Hospitality Group  
United Wellness and Sports Rehab  
VSW  
Waterford Christmas Tree Farm  
Waterford Quilters' Guild  
Waterford Reservations, LLC  
Wegmans Food Markets  
Wheatland Spring Farm + Brewery

**Strategic Partners**

Catocin Presbyterian Church  
Community Foundation of Loudoun and  
Northern Fauquier Counties  
County of Loudoun  
Hamilton Fire & Rescue  
Journey Through Hallowed Ground  
Land Trust Alliance  
Land Trust of Virginia  
Loudoun Archaeological Foundation  
Loudoun Center Apiaries  
Loudoun County Board of Supervisors  
Loudoun County Chamber of Commerce  
Loudoun County Heritage Commission  
Loudoun County Parks & Recreation  
Loudoun County Public Schools

Loudoun County Preservation and  
Conservation Coalition  
Loudoun Freedom Center  
Loudoun Historic Village Alliance  
Loudoun Preservation Society  
Loudoun Valley Sheep Producers Association  
Loudoun VA250 Commission  
Loudoun Wildlife Conservancy  
Lovettsville Historical Society  
National Park Service  
National Trust for Historic Preservation  
Natural Resources Conservation Service  
Northern Virginia Land Trust  
Piedmont Environmental Council  
Preservation Virginia

Scouting America  
StoryCorps  
The American Chestnut Foundation  
The Commonwealth Transportation Board  
VA250 Commission  
Virginia Department of Historic Resources  
Virginia Outdoors Foundation  
Virginia Piedmont Heritage Area Association  
Virginia Tourism Corporation  
Visit Loudoun  
Waterford Baptist Church  
Waterford Citizen's Association  
Waterford Elementary PTO  
Waterford Market

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**Waterford Foundation, Inc. and Subsidiary**


Consolidated Statement of Financial Position  
December 31, 2025




**@WATERFORDFDN**   **@WATERFORD\_FAIR**   **@WATERFORDCRAFTSCHOOL**


 1.6k Followers  
256 Posts

 1.7 Followers  
133 Posts

 1.2k Followers  
135 Posts

 3.1k Followers  
268 Posts

 3.9k Followers  
166 Posts

 1.7k Followers  
142 Posts



**Assets**

Cash and cash equivalents	\$ 153,886
Investments	209,561
Accounts receivable	2,325
Property and equipment, net	<u>5,442,506</u>

Total assets \$ 5,808,278

**Liabilities and Net Assets**

**Liabilities**

Accounts payable and accrued expenses	\$ 1,654
Deferred revenue	17,293
Loan payable – EIDL	<u>131,100</u>

Total liabilities 150,047

**Net Assets**

Without donor restrictions	5,408,071
With donor restrictions	<u>250,160</u>

Total net assets 5,658,231

Total liabilities and net assets \$ 5,808,278

**Waterford Foundation, Inc. and Subsidiary**

Consolidated Statement of Activities  
For the Year Ended December 31, 2025

	Without Donor Restrictions	With Donor Restrictions	Total
<b>Revenue and Support</b>			
Public programming	\$ 324,978	\$ -	\$ 324,978
Education	4,744	-	4,744
Membership dues	31,105	-	31,105
Contributions	109,360	5,624	114,984
Special events (gross revenue of \$82,251, net of costs of direct benefits to donors of \$30,240)	52,011	-	52,011
Rental income	65,520	-	65,520
Other income	2,472	-	2,472
Investment return, net	-	25,465	25,465
Net assets released from restrictions	1,185	(1,185)	-
<b>Total revenue and support</b>	<b>591,375</b>	<b>29,904</b>	<b>621,279</b>
<b>Expenses</b>			
Program services	597,909	-	597,909
<b>Total program services</b>	<b>597,909</b>	<b>-</b>	<b>597,909</b>
Supporting services:			
General and administrative	74,434	-	74,434
Fundraising	25,028	-	25,028
<b>Total supporting services</b>	<b>99,462</b>	<b>-</b>	<b>99,462</b>
<b>Total expenses</b>	<b>697,371</b>	<b>-</b>	<b>697,371</b>
<b>Change in Net Assets</b>	<b>(105,996)</b>	<b>29,904</b>	<b>(76,092)</b>
<b>Net Assets, beginning of year</b>	<b>5,514,067</b>	<b>220,256</b>	<b>5,734,323</b>
<b>Net Assets, end of year</b>	<b>\$ 5,408,071</b>	<b>\$ 250,160</b>	<b>\$ 5,658,231</b>

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In Memoriam:



**Jill Beach**, Waterford resident and longtime Waterford Foundation supporter, died on March 22, 2025. Jill served on the Board of the Waterford Foundation from 1981 to 1988. Together with her late husband Mark, she was a strong advocate for preservation, supporting the Foundation in the maintenance and preservation of the Schooley Mill Barn and meadow. She was a strong supporter of the Waterford Concert Series and the campaign to build the new Old School Auditorium following the 2007 fire. Jill was also a strong supporter of the Waterford Fair. She opened her home, The Dormers on Second Street, for the Waterford Fair Homes Tour several times. Together with friend and neighbor Susanne Page, Jill started the Waterford Fair Photography Exhibit and ran the Exhibit for many years. Fellow Photography Exhibit co-chair Schuyler Richardson remembers Jill’s contributions to the Exhibit:

*I was the worrier and Jill was always the cool and calm one. I worried about finding the judges; would we have enough entries or too many photographs etc. Jill would always say, “You don’t have to worry, everything always works out.” And it did, until the weekend of the hurricane. We had joined forces with The Fine Arts Show and were located in the Schooley Mill Barn. The show was hung beautifully, but then it started to rain, pour and blow. Jill and I ran to the barn and moved all the photos to her house. That was the year the Fair was cancelled. I am happy to say all the photographs survived.*

*One of Jill’s superpowers was having such a great “eye” for hanging the show. We would start with a multitude of photographs in numerous categories and Jill could figure out the perfect location for each one. It looked so effortless, but it took a real talent to hang the show. She was so great at it that the Loudoun Photo Club asked her to hang one of their shows.*

**Megan Masitto Fackel** was a vibrant member of the Waterford community, where she life—building a successful career, raising her children Maddox and Nika with her challenges, Megan remained defined not by illness but by courage and love, and she



and her family settled in 2019. Born into a large, loving Italian family, Megan carried that same energy into every part of her husband Dan, and bringing her unmistakable strength, style, and generosity to all who knew her. Even when faced with profound passed on November 26, 2025, after a courageous battle with cancer.



## EVENTS & PROGRAMS



May 9th  
[waterfordfoundation.org/events](http://waterfordfoundation.org/events)



### Waterford Open House

Special activities for all ages, exhibits, walking tours, presentations and more diving into the Waterford National Historic Landmark!

May 30th and 31st from 12-5pm  
[waterfordfoundation.org/events](http://waterfordfoundation.org/events)



### 2026 Workshops & Day Camps

Classes & camps (for kids and adults!) open this spring & summer!  
[craftschool.waterfordfoundation.org](http://craftschool.waterfordfoundation.org)



### Cocktails in the Landmark

May 30th



### A Celebration of Americana!

October 2, 3, & 4  
[waterfordfairva.org](http://waterfordfairva.org)

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Photo Credit: Jennifer Jule Studios

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Photo Credit: Jennifer Jule Studios